

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

Chapter 11

MINING PROJECT WIND DOWN HOLDINGS, INC.

Case No. 22-90273 (MI)

(f/k/a Compute North Holdings, Inc.), *et al.*,<sup>1</sup>

(Jointly Administered)

**FEE STATEMENT OF PORTAGE POINT PARTNERS, LLC FOR COMPENSATION  
FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR  
FOR THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR THE PERIOD FROM  
JANUARY 1, 2023 TO JANUARY 31, 2023**

|  |   |                         |
|--|---|-------------------------|
| <b>Name of Applicant:</b>                            | <b>Portage Point Partners, LLC</b>                    |                         |
| <b>Applicant's Role in Case:</b>                     | <b>Financial Advisor to the Debtors-in-Possession</b> |                         |
| <b>Date Order of Employment Signed:</b>              | <b>October 24, 2022 [Docket No. 250]</b>              |                         |
|  | <b>Beginning of Period</b>                            | <b>End of Period</b>    |
| <b>Time period covered by this statement:</b>        | <b>January 1, 2023</b>                                | <b>January 31, 2023</b> |
| <b>Summary of Total Fees and Expenses Requested:</b> |   |                         |

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, IL 60654.

|  |   |
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| <b>Total fees requested in this statement:</b>   | <b>\$340,302.80 (80% of \$425,378.50)</b> |
| <b>Total expenses requested in this statement:</b>   | <b>\$0.00</b>                             |
| <b>Total fees and expenses requested in this statement (inclusive of holdback amount):</b> | <b>\$425,378.50</b>                       |

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), *Order Authorizing the Retention and Employment of Portage Point Partners, LLC as Financial Advisor for the Debtors and Debtors in Possession, Effective as September 22, 2022* [Docket No. 250] (the “Retention Order”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”), Portage Point Partners, LLC (“Portage Point”), financial advisor for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby files this monthly fee statement (this “Monthly Fee Statement”) for: (i) compensation in the amount of \$340,302.80 for the reasonable and necessary services Portage Point rendered to the Debtors from **January 1, 2023** through **January 31, 2023** (the “Fee Period”) (80% of \$425,378.50); and (ii) reimbursement for the actual and necessary expenses that Portage Point incurred, in the amount of \$0.00 during the Fee Period.

### **Itemization of Services Rendered and Disbursements Incurred**

1. In support of this Monthly Fee Statement, attached are the following exhibits:
  - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Portage Point during the Fee Period. As reflected in **Exhibit A**, Portage Point incurred \$425,378.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, Portage Point seeks reimbursement for 80% of such fees (\$340,302.80 in the aggregate).
  - **Exhibit B** is a schedule providing certain information regarding the Portage Point personnel (the “Portage Point Professionals”) for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Portage Point Professionals have expended a total of 745.6 hours in connection with these chapter 11 cases during the Fee Period.
  - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Portage Point is seeking reimbursement in this Monthly Fee Statement. All of

these disbursements comprise the requested sum for Portage Point's out-of-pocket expenses.

- **Exhibit D** consists of Portage Point's records of fees incurred during the Fee Period as a result of the performance of professional services to the Debtors and their estates.

### **Representations**

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Portage Point reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Bankruptcy Local Rules, and the Interim Compensation Order.

### **Notice and Objection Procedures**

3. Notice of this Monthly Statement will be given to the following parties (collectively, the "Notice Parties"): (a) the Debtors, Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.) 300 North LaSalle, Suite 1420, Chicago, IL 60654 Attn: Jason Stokes, Harold Coulby, ([jason.stokes@computeholding.com](mailto:jason.stokes@computeholding.com), [barry.coulby@computeholding.com](mailto:barry.coulby@computeholding.com)); (b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, ([jason.b.ruff@usdoj.gov](mailto:jason.b.ruff@usdoj.gov), [jana.whitworth@usdoj.gov](mailto:jana.whitworth@usdoj.gov)); (c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs ([crgibbs@mwe.com](mailto:crgibbs@mwe.com)); One

Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles ([kgoing@mwe.com](mailto:kgoing@mwe.com), [dazman@mwe.com](mailto:dazman@mwe.com), [salutkus@mwe.com](mailto:salutkus@mwe.com), and [nrowles@mwe.com](mailto:nrowles@mwe.com)); and (d) counsel to any additional statutory committees appointed in these chapter 11 cases.

4. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Portage Point 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

5. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Portage Point may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

*[Remainder of page intentionally left blank]*

WHEREFORE, Portage Point requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$340,302.80 consisting of (a) \$340,302.80, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by Portage Point; and (b) \$0.00 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Houston, Texas

Dated: February 14, 2023

/s/ Ryan Mersch

Ryan Mersch

Senior Director

Portage Point Partners, LLC

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|  |   |                        |
|--|---|------------------------|
|  | ) |                        |
|  | ) |                        |
| In re:   | ) | Chapter 11             |
|  | ) |                        |
| MINING PROJECT WIND DOWN HOLDINGS, INC.                            | ) | Case No. 22-90273 (MI) |
| (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , <sup>1</sup> | ) |                        |
|  | ) |                        |
|  | ) | (Jointly Administered) |

**VERIFICATION OF RYAN MERSCH**

I, Ryan Mersch, hereby declare the following under penalty of perjury:

1. I am a Senior Director at Portage Point Partners, LLC ("Portage Point"), a consulting firm located in Chicago, Illinois that has significant experience in providing financial advisory services both in- and out-of-court.

2. I have personally performed many of the services rendered by Portage Point as restructuring advisor to the above-captioned debtors and debtors in possession (collectively, the "Debtors") and am familiar with all other work performed on behalf of the Debtors by Portage Point Professionals.

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3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

4. I have reviewed Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the Southern District of Texas Houston Division and believe that the Monthly Fee Statement for Portage Point complies with Rule 2016-1.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Houston, Texas  
Dated: February 14, 2023

/s/ Ryan Mersch

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Ryan Mersch  
Senior Director  
Portage Point Partners, LLC



**EXHIBIT A****Statement of Fees and Expenses by Subject Matter**

| <b><u>Task</u></b>                             | <b><u>Hours</u></b> | <b><u>Fees</u></b>   |
|--|---------------------|----------------------|
| Asset Recovery & Analysis                      | 6.0                 | \$ 4,950.00          |
| Assumption & Rejection of Leases and Contracts | 59.8                | 29,427.50            |
| Business Operations                            | 29.8                | 21,126.50            |
| Case Administration                            | 104.0               | 66,192.00            |
| Claims Administration & Objections             | 148.6               | 89,612.50            |
| Corporate Governance & Board Matters           | 1.6                 | 1,120.00             |
| Employee Benefits & Pensions                   | 5.4                 | 3,213.00             |
| Employment & Fee Applications                  | 46.8                | 21,053.00            |
| Financing & Cash Collateral                    | 132.6               | 78,642.00            |
| Meetings & Communication with Creditors        | 48.4                | 30,254.50            |
| Plan & Disclosure Statement                    | 29.5                | 19,117.50            |
| Relief From Stay & Adequate Protection         | 3.9                 | 2,730.00             |
| Reporting                                      | 127.3               | 56,691.00            |
| Tax  | <u>1.9</u>          | <u>1,249.00</u>      |
| <b>Grand Total</b>                             | <b>745.6</b>        | <b>\$ 425,378.50</b> |

**EXHIBIT B****Portage Point Professionals' Information**

| <b><u>Professional</u></b> | <b><u>Position</u></b> | <b><u>Hours</u></b> | <b><u>Fees</u></b>   |
|----------------------------|------------------------|---------------------|----------------------|
| Jeff Gasbarra              | Managing Director      | 10.4                | \$ 8,580.00          |
| Ryan Mersch                | Senior Director        | 310.5               | 217,350.00           |
| Conor Kinasz               | Vice President         | 182.4               | 103,056.00           |
| Chad Bacon                 | Senior Associate       | 17.1                | 7,438.50             |
| Skye Levy                  | Associate              | <u>225.2</u>        | <u>88,954.00</u>     |
| <b>Grand Total</b>         |                        | <b>745.6</b>        | <b>\$ 425,378.50</b> |

**EXHIBIT C**

**Summary of Actual and Necessary Expenses for the Fee Period**

| <b><u>Category</u></b> | <b><u>Expense</u></b> |
|------------------------|-----------------------|
| N/A                    | \$ 0.00               |
| <b>Grand Total</b>     | <b>\$ 0.00</b>        |

**EXHIBIT D****Detailed Description of Fees**

| <u>Date</u>   | <u>Professional</u> | <u>Notes</u>  | <u>Rate</u> | <u>Hours</u> | <u>Fees</u> |
|---|---------------------|---|-------------|--------------|-------------|
| <b>Asset Recovery &amp; Analysis</b>                      |                     |   |             |              |             |
| 1/10/2023   | Jeff Gasbarra       | Analysis of potential preference actions  | \$ 825      | 1.70         | \$ 1,402.50 |
| 1/10/2023   | Jeff Gasbarra       | Detailed review of preference actions   | 825         | 1.30         | 1,072.50    |
| 1/11/2023   | Jeff Gasbarra       | Analysis of potential preference payments   | 825         | 1.60         | 1,320.00    |
| 1/13/2023   | Jeff Gasbarra       | Analysis of preference issues   | 825         | 1.10         | 907.50      |
| 1/18/2023   | Jeff Gasbarra       | Coordination of preference analysis next steps  | 825         | 0.30         | 247.50      |
| <b>Assumption &amp; Rejection of Leases and Contracts</b> |                     |   |             |              |             |
| 1/2/2023  | Conor Kinasz        | Coordinating rejection of various leases and other corresponding contracts  | \$ 565      | 0.80         | \$ 452.00   |
| 1/2/2023  | Skye Levy           | Reconciling iLobby contracts and how to handle  | 395         | 1.70         | 671.50      |
| 1/2/2023  | Ryan Mersch         | Review rejection schedules from Paul Hastings (M. Micheli)  | 700         | 1.60         | 1,120.00    |
| 1/2/2023  | Skye Levy           | Tracking down contracts as requested by Counsel   | 395         | 1.70         | 671.50      |
| 1/3/2023  | Ryan Mersch         | Begin contract reconciliation based on customer detail  | 700         | 0.90         | 630.00      |
| 1/3/2023  | Skye Levy           | Tracking down contracts requested by Counsel  | 395         | 1.50         | 592.50      |
| 1/4/2023  | Skye Levy           | Prepare for and participate in a discussion with Paul Hastings (J. Bliss) and Portage Point (S. Levy) on lease reconciliation         | 395         | 0.20         | 79.00       |
| 1/4/2023  | Skye Levy           | Prepare for and participate in a discussion with the Debtor (D. Movius) and Portage Point (R. Mersch, S. Levy) on contract rejections | 395         | 0.20         | 79.00       |
| 1/4/2023  | Ryan Mersch         | Prepare for and participate in a discussion with the Debtor (D. Movius) and Portage Point (R. Mersch, S. Levy) on contract rejections | 700         | 0.20         | 140.00      |
| 1/4/2023  | Skye Levy           | Providing UCC with list of all unassigned contracts and the Debtor's plan on how to handle these                                      | 395         | 1.60         | 632.00      |
| 1/4/2023  | Skye Levy           | Reconciling contract list provided by the UCC compared to what was filed  | 395         | 1.70         | 671.50      |
| 1/4/2023  | Ryan Mersch         | Review / bridge contract rejections   | 700         | 0.80         | 560.00      |
| 1/5/2023  | Skye Levy           | Continuing to update contract tracker for Generate assignments  | 395         | 1.20         | 474.00      |
| 1/5/2023  | Skye Levy           | Prepare for and participate in a call with Paul Hastings (J. Bliss) and Portage Point (S. Levy) on stock option contracts             | 395         | 0.20         | 79.00       |
| 1/5/2023  | Ryan Mersch         | Reconcile rejected contracts versus non-rejected contracts for sale counter parties   | 700         | 1.30         | 910.00      |
| 1/5/2023  | Conor Kinasz        | Reviewing rejections of corporate contracts and potential sale proceeds related to it   | 565         | 0.30         | 169.50      |
| 1/5/2023  | Skye Levy           | Tracking down contracts as requested by Counsel   | 395         | 0.90         | 355.50      |
| 1/5/2023  | Skye Levy           | Updating contract tracker with rejections for Generate contracts and assignments  | 395         | 1.90         | 750.50      |
| 1/6/2023  | Conor Kinasz        | Finalizing contract rejection / assumption tracker / list to be shared with Counsel for filing with Plan supplement                   | 565         | 0.70         | 395.50      |
| 1/6/2023  | Ryan Mersch         | Review and revise additional claim objection schedule   | 700         | 1.10         | 770.00      |
| 1/6/2023  | Skye Levy           | Reviewing contract tracker assumptions and sending over to the Debtor for final review  | 395         | 1.20         | 474.00      |
| 1/6/2023  | Skye Levy           | Updating contract tracker with additions and changed provided by the Debtor   | 395         | 0.40         | 158.00      |
| 1/7/2023  | Conor Kinasz        | Correspondences with Paul Hastings (S. Thomas) regarding treatment of contracts assigned to sold asset locations                      | 565         | 0.70         | 395.50      |
| 1/7/2023  | Conor Kinasz        | Providing comments and next steps on the contract assumption and rejection list   | 565         | 0.60         | 339.00      |
| 1/7/2023  | Skye Levy           | Update contract tracker with updates from Counsel and the Debtor  | 395         | 1.70         | 671.50      |
| 1/9/2023  | Conor Kinasz        | Requesting additional detail for contracts to be assumed  | 565         | 0.40         | 226.00      |
| 1/9/2023  | Ryan Mersch         | Review and revise contract rejection schedule   | 700         | 0.90         | 630.00      |
| 1/9/2023  | Skye Levy           | Tracking down contracts requested by Counsel  | 395         | 0.70         | 276.50      |
| 1/9/2023  | Skye Levy           | Updating contract tracker with guidance on certain contracts from Counsel   | 395         | 0.70         | 276.50      |
| 1/10/2023   | Skye Levy           | Continuing to track down contracts requested by Counsel   | 395         | 1.30         | 513.50      |
| 1/10/2023   | Conor Kinasz        | Reviewing contract assumption and rejection list to finalize with the Debtors   | 565         | 0.40         | 226.00      |
| 1/11/2023   | Skye Levy           | Tracking down contracts as requested by Counsel   | 395         | 2.00         | 790.00      |
| 1/12/2023   | Ryan Mersch         | Review and revise contract rejection schedule   | 700         | 1.90         | 1,330.00    |
| 1/12/2023   | Skye Levy           | Reviewing contract tracker for hardware contract assumptions to be removed from reject list   | 395         | 0.70         | 276.50      |
| 1/12/2023   | Conor Kinasz        | Reviewing current draft of list of contracts to assume and reject prior to reviewing with the Debtors                                 | 565         | 0.30         | 169.50      |
| 1/13/2023   | Skye Levy           | Finalizing contract assumption and rejections   | 395         | 1.50         | 592.50      |
| 1/13/2023   | Skye Levy           | Finalizing contract assumptions to send to Counsel  | 395         | 1.20         | 474.00      |
| 1/13/2023   | Conor Kinasz        | Identifying and reviewing contracts to assume   | 565         | 1.10         | 621.50      |
| 1/13/2023   | Skye Levy           | Revising contract assumption list with further internal input   | 395         | 1.40         | 553.00      |
| 1/13/2023   | Skye Levy           | Updating contract assumption list per input on NDAs from Counsel and cure amounts   | 395         | 1.90         | 750.50      |
| 1/13/2023   | Skye Levy           | Updating contract assumption tracker per input from the Debtor  | 395         | 2.00         | 790.00      |
| 1/16/2023   | Conor Kinasz        | Coordinating with the Debtors on completion and filling out of rejection dates for various contracts                                  | 565         | 1.10         | 621.50      |

|                            |               |  |        |      |           |
|----------------------------|---------------|--|--------|------|-----------|
| 1/16/2023                  | Skye Levy     | Creating rejection schedule to send to Counsel   | 395    | 1.70 | 671.50    |
| 1/17/2023                  | Ryan Mersch   | Provide additional detail for rejection and assumption notices   | 700    | 1.60 | 1,120.00  |
| 1/17/2023                  | Conor Kinasz  | Refining list of contracts to assume for filing  | 565    | 0.40 | 226.00    |
| 1/17/2023                  | Skye Levy     | Updating contract tracker assumptions to provide to Counsel  | 395    | 0.40 | 158.00    |
| 1/18/2023                  | Conor Kinasz  | Providing contracts to be assumed to Counsel for interpretation of contract amounts  | 565    | 0.50 | 282.50    |
| 1/18/2023                  | Ryan Mersch   | Review / revise assumption and rejection schedules   | 700    | 1.40 | 980.00    |
| 1/18/2023                  | Skye Levy     | Tracking down assumed contracts as requested by Counsel  | 395    | 0.60 | 237.00    |
| 1/18/2023                  | Skye Levy     | Updating and tracking down contract assumption list per requests from Counsel  | 395    | 0.50 | 197.50    |
| 1/19/2023                  | Skye Levy     | Creating rejection schedule to provide to Debtor to identify contracts still accruing costs  | 395    | 0.40 | 158.00    |
| 1/19/2023                  | Ryan Mersch   | Develop contract rejection list for vendors accruing expenses  | 700    | 0.90 | 630.00    |
| 1/19/2023                  | Conor Kinasz  | Providing contracts and further detail on contracts and assumption notices to Counsel  | 565    | 0.30 | 169.50    |
| 1/20/2023                  | Conor Kinasz  | Gathering information on contracts to assume and accruing costs  | 565    | 0.30 | 169.50    |
| 1/23/2023                  | Conor Kinasz  | Gathering contracts accruing expenses to file for assumptions and rejections   | 565    | 0.20 | 113.00    |
| 1/23/2023                  | Ryan Mersch   | Review and revise updated rejection schedule   | 700    | 0.90 | 630.00    |
| 1/24/2023                  | Conor Kinasz  | Reviewing final contract rejection list for filing   | 565    | 0.10 | 56.50     |
| 1/24/2023                  | Skye Levy     | Updating and sharing with Counsel a list of contracts to be rejected now rather than confirmation  | 395    | 0.70 | 276.50    |
| 1/25/2023                  | Skye Levy     | Confirming, corresponding with the Debtor, and circulating list of contracts to reject now to Counsel  | 395    | 1.80 | 711.00    |
| 1/25/2023                  | Ryan Mersch   | Review / update of rejection schedule  | 700    | 0.80 | 560.00    |
| 1/27/2023                  | Conor Kinasz  | Gathering noticing information for creditors with contracts being rejected   | 565    | 0.30 | 169.50    |
| 1/27/2023                  | Skye Levy     | Tracking down Sonar contract and coordinating with Counsel for how to handle   | 395    | 1.40 | 553.00    |
| <b>Business Operations</b> |               |  |        |      |           |
| 1/2/2023                   | Ryan Mersch   | Schedule and coordinate server installation  | \$ 700 | 1.20 | \$ 840.00 |
| 1/2/2023                   | Conor Kinasz  | Scheduling go forward budget catch-up call   | 565    | 0.30 | 169.50    |
| 1/3/2023                   | Ryan Mersch   | Develop post-effective employee roster budget for distribution to Debtor (B. Coulby)   | 700    | 0.70 | 490.00    |
| 1/3/2023                   | Conor Kinasz  | Requesting additional information on required insurance coverage for go forward business   | 565    | 0.30 | 169.50    |
| 1/3/2023                   | Jeff Gasbarra | Review of IT transition updates  | 825    | 0.20 | 165.00    |
| 1/3/2023                   | Ryan Mersch   | Schedule server transfer with C22 tech team  | 700    | 0.60 | 420.00    |
| 1/4/2023                   | Ryan Mersch   | Development of post-effective wind down employee listing with rates  | 700    | 1.30 | 910.00    |
| 1/4/2023                   | Ryan Mersch   | Prepare for and participate in daily operations update call with Debtor (B. Coulby, J. Stokes, B. Hakk, T. Dahl) and Portage Point (R. Mersch) | 700    | 1.00 | 700.00    |
| 1/5/2023                   | Jeff Gasbarra | Analysis of wind-down operations   | 825    | 0.30 | 247.50    |
| 1/5/2023                   | Ryan Mersch   | Distribute final post-effective employee listing and other detail  | 700    | 1.30 | 910.00    |
| 1/5/2023                   | Ryan Mersch   | Reconnection of computer server to Portage Point rack space  | 700    | 1.40 | 980.00    |
| 1/5/2023                   | Conor Kinasz  | Refining go forward operating budget   | 565    | 0.40 | 226.00    |
| 1/9/2023                   | Jeff Gasbarra | Comment on plan administration materials   | 825    | 0.90 | 742.50    |
| 1/9/2023                   | Jeff Gasbarra | Prepare for and participate in discussion regarding key priority wind down activities (J. Gasbarra, R. Mersch)                                 | 825    | 0.80 | 660.00    |
| 1/9/2023                   | Ryan Mersch   | Prepare for and participate in discussion regarding key priority wind down activities (J. Gasbarra, R. Mersch)                                 | 700    | 0.80 | 560.00    |
| 1/9/2023                   | Conor Kinasz  | Requesting information on miner storage fees   | 565    | 0.10 | 56.50     |
| 1/9/2023                   | Ryan Mersch   | Scheduling and service to connect Debtor server  | 700    | 1.20 | 840.00    |
| 1/10/2023                  | Conor Kinasz  | Refining go forward business model   | 565    | 0.20 | 113.00    |
| 1/11/2023                  | Conor Kinasz  | Developing schedule of miner locations for various filings   | 565    | 0.20 | 113.00    |
| 1/11/2023                  | Ryan Mersch   | Prepare for and participate in daily update call with Debtor (J. Stokes, B. Coulby, B. Hakk, A. Piff)  | 700    | 0.70 | 490.00    |
| 1/11/2023                  | Ryan Mersch   | Prepare for and participate in strategic discussion with Debtor (B. Coulby, D. Harvey)   | 700    | 1.00 | 700.00    |
| 1/11/2023                  | Ryan Mersch   | Update post-effective employee headcount and cost  | 700    | 0.80 | 560.00    |
| 1/13/2023                  | Ryan Mersch   | Continued wind down plan execution and planning for pre-confirmation workstreams   | 700    | 1.70 | 1,190.00  |
| 1/16/2023                  | Ryan Mersch   | Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)         | 700    | 0.90 | 630.00    |
| 1/16/2023                  | Ryan Mersch   | Various wind down initiatives to prepare for Plan Admin  | 700    | 1.10 | 770.00    |
| 1/18/2023                  | Ryan Mersch   | Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)         | 700    | 0.70 | 490.00    |
| 1/23/2023                  | Ryan Mersch   | Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)         | 700    | 0.90 | 630.00    |

|                            |               |  |        |      |           |
|----------------------------|---------------|--|--------|------|-----------|
| 1/23/2023                  | Jeff Gasbarra | Prepare for and participate in internal discussion with Portage Point (J. Gasbarra, R. Mersch) regarding win down and other strategic items  | 825    | 1.20 | 990.00    |
| 1/23/2023                  | Ryan Mersch   | Prepare for and participate in internal discussion with Portage Point (J. Gasbarra, R. Mersch) regarding win down and other strategic items  | 700    | 1.20 | 840.00    |
| 1/23/2023                  | Jeff Gasbarra | Review of key priority strategy updates  | 825    | 0.30 | 247.50    |
| 1/24/2023                  | Ryan Mersch   | Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)   | 700    | 0.90 | 630.00    |
| 1/25/2023                  | Conor Kinasz  | Reviewing strategy for hardware assets   | 565    | 0.60 | 339.00    |
| 1/26/2023                  | Ryan Mersch   | Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)   | 700    | 0.60 | 420.00    |
| 1/27/2023                  | Ryan Mersch   | Outline and development of post-effective execution strategy on go-forward vendor costs  | 700    | 1.20 | 840.00    |
| 1/30/2023                  | Ryan Mersch   | Outline of key employee post-effective retained workstreams with estimated hours per employee  | 700    | 0.90 | 630.00    |
| 1/30/2023                  | Jeff Gasbarra | Prepare for and participate in internal discussion with Portage Point (J. Gasbarra, R. Mersch) regarding win down and other strategic items  | 825    | 0.70 | 577.50    |
| 1/30/2023                  | Ryan Mersch   | Prepare for and participate in internal discussion with Portage Point (J. Gasbarra, R. Mersch) regarding win down and other strategic items  | 700    | 0.70 | 490.00    |
| 1/31/2023                  | Ryan Mersch   | Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)   | 700    | 0.50 | 350.00    |
| <b>Case Administration</b> |               |  |        |      |           |
| 1/1/2023                   | Ryan Mersch   | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail  | \$ 700 | 0.80 | \$ 560.00 |
| 1/2/2023                   | Ryan Mersch   | Daily standup meeting with Debtor (B. Coulby, M. Rice, B. Hakk, T. Dahl)   | 700    | 0.50 | 350.00    |
| 1/2/2023                   | Ryan Mersch   | Develop and coordinate various diligence materials for RK issues   | 700    | 1.60 | 1,120.00  |
| 1/2/2023                   | Conor Kinasz  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 565    | 0.80 | 452.00    |
| 1/2/2023                   | Ryan Mersch   | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 700    | 0.80 | 560.00    |
| 1/2/2023                   | Conor Kinasz  | Reviewing objection for objection to claims  | 565    | 0.70 | 395.50    |
| 1/2/2023                   | Conor Kinasz  | Updating Debtors name and contact details based on court orders  | 565    | 0.60 | 339.00    |
| 1/2/2023                   | Ryan Mersch   | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail  | 700    | 1.60 | 1,120.00  |
| 1/3/2023                   | Conor Kinasz  | Correspondences with Jefferies (N. Aleman) and Paul Hastings (T. Sadler) regarding asset sale updates and progress   | 565    | 0.20 | 113.00    |
| 1/3/2023                   | Ryan Mersch   | Discussion with Debtor (B. Coulby) regarding wind down workstreams and other case milestones   | 700    | 0.70 | 490.00    |
| 1/3/2023                   | Conor Kinasz  | Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Micheli, D. Ginsberg), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 565    | 0.40 | 226.00    |
| 1/3/2023                   | Skye Levy     | Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Micheli, D. Ginsberg), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 395    | 0.40 | 158.00    |
| 1/3/2023                   | Ryan Mersch   | Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Micheli, D. Ginsberg), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 700    | 0.40 | 280.00    |
| 1/3/2023                   | Conor Kinasz  | Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding various workstream catch-ups including liquidation analysis updates, fee applications, preference payments, and December MOR  | 565    | 0.20 | 113.00    |
| 1/3/2023                   | Skye Levy     | Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding various workstream catch-ups including liquidation analysis updates, fee applications, preference payments, and December MOR  | 395    | 0.20 | 79.00     |
| 1/3/2023                   | Conor Kinasz  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 565    | 0.70 | 395.50    |
| 1/3/2023                   | Ryan Mersch   | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 700    | 0.70 | 490.00    |
| 1/3/2023                   | Ryan Mersch   | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail  | 700    | 1.30 | 910.00    |

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|----------|--------------|--|-----|------|----------|
| 1/4/2023 | Chad Bacon   | Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, C. Bacon, S. Levy) on go-forward workstreams and project alignment  | 435 | 0.60 | 261.00   |
| 1/4/2023 | Conor Kinasz | Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, C. Bacon, S. Levy) on go-forward workstreams and project alignment  | 565 | 0.60 | 339.00   |
| 1/4/2023 | Skye Levy    | Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, C. Bacon, S. Levy) on go-forward workstreams and project alignment  | 395 | 0.60 | 237.00   |
| 1/4/2023 | Ryan Mersch  | Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, C. Bacon, S. Levy) on go-forward workstreams and project alignment  | 700 | 0.60 | 420.00   |
| 1/4/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 565 | 0.40 | 226.00   |
| 1/4/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 700 | 0.40 | 280.00   |
| 1/4/2023 | Conor Kinasz | Reviewing comments to declarations   | 565 | 0.20 | 113.00   |
| 1/5/2023 | Ryan Mersch  | Discussion with Paul Hastings (M. Michelli) and Portage Point (R. Mersch) regarding case milestones and updates  | 700 | 0.90 | 630.00   |
| 1/5/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Schwartz, M. Micheli, D. Ginsberg), Jefferies (N. Aleman, R. Ramirez), the Debtor (B. Coulby, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment                | 565 | 0.70 | 395.50   |
| 1/5/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Schwartz, M. Micheli, D. Ginsberg), Jefferies (N. Aleman, R. Ramirez), the Debtor (B. Coulby, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment                | 395 | 0.70 | 276.50   |
| 1/5/2023 | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Schwartz, M. Micheli, D. Ginsberg), Jefferies (N. Aleman, R. Ramirez), the Debtor (B. Coulby, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment                | 700 | 0.70 | 490.00   |
| 1/5/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 565 | 0.50 | 282.50   |
| 1/5/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 700 | 0.50 | 350.00   |
| 1/5/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail  | 700 | 0.80 | 560.00   |
| 1/6/2023 | Ryan Mersch  | Develop materials prior to all hands advisor and management call   | 700 | 1.90 | 1,330.00 |
| 1/6/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, E. Rodriguez, M. Micheli, C. Harlan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman, R. Ramirez), the Debtor (B. Coulby, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 565 | 1.90 | 1,073.50 |
| 1/6/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, E. Rodriguez, M. Micheli, C. Harlan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman, R. Ramirez), the Debtor (B. Coulby, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 395 | 1.90 | 750.50   |
| 1/6/2023 | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, E. Rodriguez, M. Micheli, C. Harlan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman, R. Ramirez), the Debtor (B. Coulby, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 700 | 1.90 | 1,330.00 |
| 1/6/2023 | Conor Kinasz | Prepare for and participate in internal conversation with Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates and workstreams  | 565 | 0.30 | 169.50   |
| 1/6/2023 | Skye Levy    | Prepare for and participate in internal conversation with Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates and workstreams  | 395 | 0.30 | 118.50   |
| 1/6/2023 | Ryan Mersch  | Prepare for and participate in internal conversation with Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates and workstreams  | 700 | 0.30 | 210.00   |



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|-----------|--------------|--|-----|------|----------|
| 1/6/2023  | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 565 | 0.40 | 226.00   |
| 1/6/2023  | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 700 | 0.40 | 280.00   |
| 1/8/2023  | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail  | 700 | 0.90 | 630.00   |
| 1/9/2023  | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 565 | 0.30 | 169.50   |
| 1/9/2023  | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 700 | 0.30 | 210.00   |
| 1/10/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment                        | 565 | 0.60 | 339.00   |
| 1/10/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment                        | 395 | 0.60 | 237.00   |
| 1/10/2023 | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment                        | 700 | 0.60 | 420.00   |
| 1/10/2023 | Ryan Mersch  | Prepare for and participate in daily update call with Debtor (J. Stokes, B. Coulby, B. Hakk, A. Piff)  | 700 | 1.00 | 700.00   |
| 1/10/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 565 | 0.60 | 339.00   |
| 1/10/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 700 | 0.60 | 420.00   |
| 1/11/2023 | Ryan Mersch  | Prepare for and participate in container payment discussion with Paul Hastings (M. Micheli) and Portage Point (R. Mersch)  | 700 | 0.60 | 420.00   |
| 1/11/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 565 | 0.20 | 113.00   |
| 1/11/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 700 | 0.20 | 140.00   |
| 1/11/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail  | 700 | 1.40 | 980.00   |
| 1/12/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (S. Thomas, M. Micheli, M. Schwartz, J. Grogan, C. Harlan, S. Shelley, D. Ginsberg), Jefferies (N. Aleman), the Debtor (B. Coulby, D. Harvey, J. Stokes, D. Movius) and Portage Point (C. Kinasz, S. Levy) on general case considerations and alignment | 565 | 1.10 | 621.50   |
| 1/12/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (S. Thomas, M. Micheli, M. Schwartz, J. Grogan, C. Harlan, S. Shelley, D. Ginsberg), Jefferies (N. Aleman), the Debtor (B. Coulby, D. Harvey, J. Stokes, D. Movius) and Portage Point (C. Kinasz, S. Levy) on general case considerations and alignment | 395 | 1.10 | 434.50   |
| 1/12/2023 | Conor Kinasz | Prepare for and participate in an internal discussion with Portage Point (C. Kinasz, S. Levy) on case updates, workstreams and alignment   | 565 | 0.20 | 113.00   |
| 1/12/2023 | Skye Levy    | Prepare for and participate in an internal discussion with Portage Point (C. Kinasz, S. Levy) on case updates, workstreams and alignment   | 395 | 0.20 | 79.00    |
| 1/12/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 565 | 0.60 | 339.00   |
| 1/12/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 700 | 0.60 | 420.00   |
| 1/12/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail  | 700 | 1.60 | 1,120.00 |



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|-----------|--------------|---|-----|------|----------|
| 1/13/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 565 | 0.50 | 282.50   |
| 1/13/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 395 | 0.50 | 197.50   |
| 1/13/2023 | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 700 | 0.50 | 350.00   |
| 1/13/2023 | Skye Levy    | Prepare for and participate in a discussion with the Debtor (B. Coulby, P. Khonkhammy, N. Crain, R. Rennich, T. Dahl, A. Faiz, A. Piff, B. Kittilstved, G. Seek, B. Hakk, D. Harvey) and Portage Point (R. Mersch, S. Levy) on case updates and contract workstream                             | 395 | 0.80 | 316.00   |
| 1/13/2023 | Ryan Mersch  | Prepare for and participate in a discussion with the Debtor (B. Coulby, P. Khonkhammy, N. Crain, R. Rennich, T. Dahl, A. Faiz, A. Piff, B. Kittilstved, G. Seek, B. Hakk, D. Harvey) and Portage Point (R. Mersch, S. Levy) on case updates and contract workstream                             | 700 | 0.80 | 560.00   |
| 1/13/2023 | Conor Kinasz | Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding deposits to be retained as causes of action   | 565 | 0.10 | 56.50    |
| 1/13/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 565 | 0.40 | 226.00   |
| 1/13/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 700 | 0.40 | 280.00   |
| 1/13/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail   | 700 | 1.60 | 1,120.00 |
| 1/14/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail   | 700 | 1.20 | 840.00   |
| 1/15/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail   | 700 | 1.10 | 770.00   |
| 1/16/2023 | Conor Kinasz | Coordinating hearing prep and timing for hearing  | 565 | 0.20 | 113.00   |
| 1/16/2023 | Conor Kinasz | Correspondences with Counsel (M. Micheli) and the Debtors (T. Dahl, R. Rennich) regarding rejection of lease and payment of storage costs following asset sales   | 565 | 0.60 | 339.00   |
| 1/16/2023 | Ryan Mersch  | Discussion with Debtor (B. Coulby) and Portage Point (R. Mersch) regarding strategy on containers   | 700 | 0.70 | 490.00   |
| 1/16/2023 | Ryan Mersch  | Outline various creditor settlement deals to negotiate proceeds share and claim amounts   | 700 | 1.90 | 1,330.00 |
| 1/16/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 565 | 0.50 | 282.50   |
| 1/16/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 700 | 0.50 | 350.00   |
| 1/16/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail   | 700 | 1.20 | 840.00   |
| 1/17/2023 | Conor Kinasz | Correspondences with Paul Hastings (J. Grogan, M. Micheli) regarding hearing strategy   | 565 | 0.20 | 113.00   |
| 1/17/2023 | Ryan Mersch  | Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)  | 700 | 0.70 | 490.00   |
| 1/17/2023 | Ryan Mersch  | Discussion with Paul Hastings (J. Grogan) regarding hearing and settlement points   | 700 | 0.90 | 630.00   |
| 1/17/2023 | Conor Kinasz | Gathering noticing party information for various creditors  | 565 | 0.20 | 113.00   |
| 1/17/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 565 | 0.80 | 452.00   |

|           |              |  |     |      |          |
|-----------|--------------|--|-----|------|----------|
| 1/17/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment                        | 395 | 0.80 | 316.00   |
| 1/17/2023 | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment                        | 700 | 0.80 | 560.00   |
| 1/17/2023 | Conor Kinasz | Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, R. Shirole, Paul Hastings (J. Grogan, S. Thomas), the Debtors (D. Harvey), McDermott (C. Gibbs), Miller Buckfire (J. D'Amico) and Portage Point (R. Mersch, C. Kinasz) regarding claim objection and Debtors name change order                  | 565 | 0.60 | 339.00   |
| 1/17/2023 | Ryan Mersch  | Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, R. Shirole, Paul Hastings (J. Grogan, S. Thomas), the Debtors (D. Harvey), McDermott (C. Gibbs), Miller Buckfire (J. D'Amico) and Portage Point (R. Mersch, C. Kinasz) regarding claim objection and Debtors name change order                  | 700 | 0.60 | 420.00   |
| 1/17/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 565 | 0.70 | 395.50   |
| 1/17/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 700 | 0.70 | 490.00   |
| 1/17/2023 | Ryan Mersch  | Prepare for hearing by re reading declaration and claim objections   | 700 | 1.20 | 840.00   |
| 1/17/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail  | 700 | 1.10 | 770.00   |
| 1/18/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 565 | 0.30 | 169.50   |
| 1/18/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 700 | 0.30 | 210.00   |
| 1/18/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail  | 700 | 1.20 | 840.00   |
| 1/19/2023 | Ryan Mersch  | Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)   | 700 | 0.80 | 560.00   |
| 1/19/2023 | Ryan Mersch  | Discussion with Paul Hastings (M. Michelli, D. Ginsberg) regarding claims objections and other case updates  | 700 | 0.80 | 560.00   |
| 1/19/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Shelley, S. Thomas, D. Ginsberg, M. Schwartz, D. Movius, M. Micheli), Jefferies (N. Aleman), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 565 | 0.60 | 339.00   |
| 1/19/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Shelley, S. Thomas, D. Ginsberg, M. Schwartz, D. Movius, M. Micheli), Jefferies (N. Aleman), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 395 | 0.60 | 237.00   |
| 1/19/2023 | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Shelley, S. Thomas, D. Ginsberg, M. Schwartz, D. Movius, M. Micheli), Jefferies (N. Aleman), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 700 | 0.60 | 420.00   |
| 1/19/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 565 | 0.40 | 226.00   |
| 1/19/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals  | 700 | 0.40 | 280.00   |
| 1/19/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail  | 700 | 1.60 | 1,120.00 |
| 1/20/2023 | Ryan Mersch  | Correspondence with Debtor (B. Coulby) related to customer outreach plans  | 700 | 1.30 | 910.00   |
| 1/20/2023 | Ryan Mersch  | Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)   | 700 | 0.70 | 490.00   |
| 1/20/2023 | Conor Kinasz | Gathering information on containers received for various orders  | 565 | 0.30 | 169.50   |

|           |              |   |     |      |          |
|-----------|--------------|---|-----|------|----------|
| 1/20/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 565 | 0.50 | 282.50   |
| 1/20/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 395 | 0.50 | 197.50   |
| 1/20/2023 | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 700 | 0.50 | 350.00   |
| 1/20/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 565 | 0.30 | 169.50   |
| 1/20/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 700 | 0.30 | 210.00   |
| 1/20/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail   | 700 | 1.20 | 840.00   |
| 1/22/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail   | 700 | 1.10 | 770.00   |
| 1/23/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 565 | 0.30 | 169.50   |
| 1/23/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 700 | 0.30 | 210.00   |
| 1/23/2023 | Ryan Mersch  | Prepare for and participate in strategy discussion with Paul Hastings (J. Grogan, M. Micheli), FBFK (R. Smiley), Debtor (D. Movious, J. Stokes, B. Coulby, D. Harvey) and Portage Point (R. Mersch)   | 700 | 0.70 | 490.00   |
| 1/23/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail   | 700 | 1.30 | 910.00   |
| 1/24/2023 | Conor Kinasz | Prepare for and participate in call with Paul Hastings (D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, L. Hultgren), FBFK (R. Smiley) and Portage Point (C. Kinasz) regarding weekly advisor catch-up   | 565 | 0.20 | 113.00   |
| 1/24/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 565 | 0.50 | 282.50   |
| 1/24/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 700 | 0.50 | 350.00   |
| 1/24/2023 | Conor Kinasz | Providing updates to internal team on workstream progress to-date   | 565 | 0.30 | 169.50   |
| 1/24/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail   | 700 | 1.40 | 980.00   |
| 1/25/2023 | Ryan Mersch  | Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)  | 700 | 0.90 | 630.00   |
| 1/25/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 565 | 0.40 | 226.00   |
| 1/25/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 700 | 0.40 | 280.00   |
| 1/25/2023 | Conor Kinasz | Reviewing settlement proposals for various creditors  | 565 | 0.30 | 169.50   |
| 1/25/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail   | 700 | 1.60 | 1,120.00 |
| 1/26/2023 | Ryan Mersch  | Discussion with Paul Hastings (J. Grogan, M. Michelli) and Portage Point (R. Mersch) related to case workstreams and status update  | 700 | 0.80 | 560.00   |
| 1/26/2023 | Conor Kinasz | Gathering information on payments and transformers received and partially paid for regarding a creditor   | 565 | 0.30 | 169.50   |

|           |              |   |     |      |        |
|-----------|--------------|---|-----|------|--------|
| 1/26/2023 | Conor Kinasz | Prepare for and participate in a discussion with the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), Jefferies (N. Aleman, R. Hamilton L. Hultgren), Paul Hastings (S. Shelley, S. Thomas, M. Schwartz, J. Grogan, M. Micheli), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 565 | 0.80 | 452.00 |
| 1/26/2023 | Skye Levy    | Prepare for and participate in a discussion with the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), Jefferies (N. Aleman, R. Hamilton L. Hultgren), Paul Hastings (S. Shelley, S. Thomas, M. Schwartz, J. Grogan, M. Micheli), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 395 | 0.80 | 316.00 |
| 1/26/2023 | Ryan Mersch  | Prepare for and participate in a discussion with the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), Jefferies (N. Aleman, R. Hamilton L. Hultgren), Paul Hastings (S. Shelley, S. Thomas, M. Schwartz, J. Grogan, M. Micheli), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 700 | 0.80 | 560.00 |
| 1/26/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 565 | 0.40 | 226.00 |
| 1/26/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 700 | 0.40 | 280.00 |
| 1/26/2023 | Ryan Mersch  | Strategy discussion with Debtor (B. Coulby, D. Harvey) and Portage Point (R. Mersch) related to Plan confirmation and claim negotiation   | 700 | 0.90 | 630.00 |
| 1/26/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail   | 700 | 1.10 | 770.00 |
| 1/27/2023 | Ryan Mersch  | Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)  | 700 | 0.70 | 490.00 |
| 1/27/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 565 | 0.20 | 113.00 |
| 1/27/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 700 | 0.20 | 140.00 |
| 1/27/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail   | 700 | 1.10 | 770.00 |
| 1/30/2023 | Ryan Mersch  | Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)  | 700 | 0.60 | 420.00 |
| 1/30/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 565 | 0.30 | 169.50 |
| 1/30/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 700 | 0.30 | 210.00 |
| 1/30/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail   | 700 | 1.10 | 770.00 |
| 1/31/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, J. Grogan), Jefferies (N. Aleman, R. Hamilton, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment  | 565 | 0.30 | 169.50 |
| 1/31/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, J. Grogan), Jefferies (N. Aleman, R. Hamilton, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment  | 395 | 0.30 | 118.50 |
| 1/31/2023 | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, J. Grogan), Jefferies (N. Aleman, R. Hamilton, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment  | 700 | 0.30 | 210.00 |
| 1/31/2023 | Conor Kinasz | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 565 | 0.70 | 395.50 |
| 1/31/2023 | Ryan Mersch  | Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals   | 700 | 0.70 | 490.00 |
| 1/31/2023 | Conor Kinasz | Rescheduling advisor and Debtor weekly call   | 565 | 0.10 | 56.50  |

|   |              |   |        |      |           |
|---|--------------|---|--------|------|-----------|
| 1/31/2023                                     | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail                                       | 700    | 1.20 | 840.00    |
| <b>Claims Administration &amp; Objections</b> |              |   |        |      |           |
| 1/2/2023                                      | Ryan Mersch  | Review initial duplicate claims objection   | \$ 700 | 1.30 | \$ 910.00 |
| 1/2/2023                                      | Chad Bacon   | Review Proof of Claim for Claims 10051, 10043, 10036, 10037, 10128 and 10129 and related scheduled claims; revise reconciliation template   | 435    | 1.80 | 783.00    |
| 1/2/2023                                      | Chad Bacon   | Review Proof of Claim for Claims 23, 10018, 10002, 10124, 10006, and 10049 and related scheduled claims; revise reconciliation template   | 435    | 1.60 | 696.00    |
| 1/2/2023                                      | Chad Bacon   | Review Proof of Claim for Claims 26, 27, 10012, 10030, 10033, 10126 and 10055 and related scheduled claims; revise reconciliation template  | 435    | 1.80 | 783.00    |
| 1/3/2023                                      | Conor Kinasz | Prepare for and participate in multiple internal working sessions with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation for containers  | 565    | 0.90 | 508.50    |
| 1/3/2023                                      | Ryan Mersch  | Prepare for and participate in multiple internal working sessions with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation for containers  | 700    | 0.90 | 630.00    |
| 1/3/2023                                      | Chad Bacon   | Review Proof of Claim for Claims 10023, 10110, 10136, 10084, 10038, 10039 and related scheduled claims; revise reconciliation template  | 435    | 1.90 | 826.50    |
| 1/3/2023                                      | Chad Bacon   | Review Proof of Claim for Claims 10056, 10044, 10041, 10086 and 10065 and related scheduled claims; revise reconciliation template  | 435    | 1.30 | 565.50    |
| 1/3/2023                                      | Chad Bacon   | Review Proof of Claim for Claims 10146, 10149, 10053, 10076, 10067, 10062, 15 and related scheduled claims; revise reconciliation template  | 435    | 1.80 | 783.00    |
| 1/3/2023                                      | Chad Bacon   | Review Proof of Claim for Claims 13, 11, 10138, 10139, 10142 and related scheduled claims; revise reconciliation template   | 435    | 1.40 | 609.00    |
| 1/3/2023                                      | Ryan Mersch  | RK Mission critical container reconciliation development  | 700    | 1.40 | 980.00    |
| 1/4/2023                                      | Ryan Mersch  | Development of top general unsecured claims to reject / amend   | 700    | 0.90 | 630.00    |
| 1/4/2023                                      | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (M. Micheli, C. Harlan, S. Thomas, J. Grogan, S. Shelley), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on large claim rejections | 565    | 1.50 | 847.50    |
| 1/4/2023                                      | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (M. Micheli, C. Harlan, S. Thomas, J. Grogan, S. Shelley), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on large claim rejections | 395    | 1.50 | 592.50    |
| 1/4/2023                                      | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (M. Micheli, C. Harlan, S. Thomas, J. Grogan, S. Shelley), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on large claim rejections | 700    | 1.50 | 1,050.00  |
| 1/4/2023                                      | Ryan Mersch  | Provide context around claim objections for first omnibus exhibits  | 700    | 0.80 | 560.00    |
| 1/4/2023                                      | Chad Bacon   | Review Proof of Claim for Claims 10000, 10151, 28, 29, 10111, 10123, 10150 and related scheduled claims; revise reconciliation template   | 435    | 1.80 | 783.00    |
| 1/4/2023                                      | Chad Bacon   | Review Proof of Claim for Claims 10127, 10052, 10005, 4, 10021, 10120, 10122 and related scheduled claims; revise reconciliation template   | 435    | 1.60 | 696.00    |
| 1/4/2023                                      | Chad Bacon   | Review Proof of Claim for Claims 12, 7, 10045, 10085, 10087, 10088 and related scheduled claims; revise reconciliation template   | 435    | 1.50 | 652.50    |
| 1/5/2023                                      | Skye Levy    | Creating claim objection schedule to provide to Epiq for shareholder and satisfied rejections   | 395    | 1.20 | 474.00    |
| 1/5/2023                                      | Ryan Mersch  | Review and revise claims objections schedules   | 700    | 1.20 | 840.00    |
| 1/5/2023                                      | Conor Kinasz | Reviewing and developing additional exhibits for claim objections   | 565    | 0.70 | 395.50    |
| 1/6/2023                                      | Ryan Mersch  | Develop action plan for execution of creditor reach out and customer strategy   | 700    | 1.70 | 1,190.00  |
| 1/7/2023                                      | Conor Kinasz | Reviewing changes made to the claims tracker  | 565    | 0.20 | 113.00    |
| 1/7/2023                                      | Ryan Mersch  | Update claims summary execution plan for outreach strategy  | 700    | 0.90 | 630.00    |
| 1/8/2023                                      | Skye Levy    | Reconciling large claims and downloading proof of claim   | 395    | 1.90 | 750.50    |
| 1/8/2023                                      | Skye Levy    | Updating claims tracker for allowed claim amounts for large claims  | 395    | 1.70 | 671.50    |
| 1/9/2023                                      | Skye Levy    | Comparing scheduled and filed customer deposits in preparation for customer deposit claim conversations   | 395    | 1.70 | 671.50    |
| 1/9/2023                                      | Ryan Mersch  | Development and distribute to Debtor (B. Coulby) of execution strategy for customer claim settlements   | 700    | 1.40 | 980.00    |
| 1/9/2023                                      | Skye Levy    | Reconciling filed large claims and updating claim summary template for each creditor  | 395    | 2.00 | 790.00    |
| 1/9/2023                                      | Ryan Mersch  | Review and revise claim stipulation for customer claims   | 700    | 0.80 | 560.00    |
| 1/9/2023                                      | Conor Kinasz | Reviewing gameplan for miner return strategy and claims reconciliation process  | 565    | 0.50 | 282.50    |
| 1/10/2023                                     | Ryan Mersch  | Develop execution plan for customer settlement agreements and other detail  | 700    | 0.80 | 560.00    |
| 1/10/2023                                     | Ryan Mersch  | Development of pro forma claims summary   | 700    | 1.30 | 910.00    |
| 1/10/2023                                     | Ryan Mersch  | Review and revise preference analysis   | 700    | 1.40 | 980.00    |
| 1/10/2023                                     | Conor Kinasz | Updating claims with miner information from the Debtors   | 565    | 0.20 | 113.00    |



|           |              |   |     |      |          |
|-----------|--------------|---|-----|------|----------|
| 1/11/2023 | Conor Kinasz | Reviewing questions from Counsel regarding claims and asset reconciliations for certain creditors   | 565 | 0.20 | 113.00   |
| 1/11/2023 | Ryan Mersch  | Revise claims to update for objections and other customer detail for stipulation distribution   | 700 | 1.70 | 1,190.00 |
| 1/12/2023 | Conor Kinasz | Following up on claims objections to be filed prior to the deadline   | 565 | 0.60 | 339.00   |
| 1/12/2023 | Conor Kinasz | Reviewing miner details for claim call list   | 565 | 0.30 | 169.50   |
| 1/12/2023 | Ryan Mersch  | Various follow up regarding outstanding customer claim questions and other detail   | 700 | 1.20 | 840.00   |
| 1/13/2023 | Ryan Mersch  | Continued reconciliation of claims for objections phases and outline of execution plan  | 700 | 1.90 | 1,330.00 |
| 1/13/2023 | Conor Kinasz | Correspondences on strategy and review of claims for various creditors  | 565 | 0.30 | 169.50   |
| 1/13/2023 | Ryan Mersch  | Review and revise claim objection schedules prior to filing   | 700 | 1.30 | 910.00   |
| 1/15/2023 | Conor Kinasz | Correspondences with the Debtors (B. Coulby) regarding various claims validity  | 565 | 0.20 | 113.00   |
| 1/16/2023 | Conor Kinasz | Correspondences with the Debtors (B. Coulby, D. Movius) regarding claim validity  | 565 | 0.40 | 226.00   |
| 1/16/2023 | Ryan Mersch  | Review and revise claim objections and contract rejections schedules  | 700 | 1.80 | 1,260.00 |
| 1/16/2023 | Ryan Mersch  | Review various one-off claim reconciliations with Marathon, RK, and others  | 700 | 1.60 | 1,120.00 |
| 1/16/2023 | Conor Kinasz | Reviewing claim resolution terms  | 565 | 0.30 | 169.50   |
| 1/16/2023 | Skye Levy    | Updating claims tracker with miner detail provided by the Debtor  | 395 | 1.90 | 750.50   |
| 1/17/2023 | Ryan Mersch  | Develop outreach plan for customer claims   | 700 | 1.30 | 910.00   |
| 1/17/2023 | Conor Kinasz | Gathering details for various claims to develop settlement proposal with certain creditors  | 565 | 0.30 | 169.50   |
| 1/18/2023 | Ryan Mersch  | Develop outreach strategy and reconcile customer claims for stipulation outreach  | 700 | 1.60 | 1,120.00 |
| 1/18/2023 | Ryan Mersch  | prepare for and participate in customer claim outreach discussion with Debtor (B. Coulby, B. Hakk) and Portage Point (R. Mersch)                                    | 700 | 1.00 | 700.00   |
| 1/18/2023 | Ryan Mersch  | Prepare for and participate in customer claim reconciliation with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch) | 700 | 1.20 | 840.00   |
| 1/18/2023 | Conor Kinasz | Reconciling claims and voter questions from various creditors   | 565 | 0.30 | 169.50   |
| 1/18/2023 | Conor Kinasz | Reviewing results of the voting on the Plan to-date   | 565 | 0.30 | 169.50   |
| 1/19/2023 | Conor Kinasz | Prepare for and participate in call with Hain Capital and Portage Point (C. Kinasz) regarding scheduling time to discuss claim balances and reconciliations         | 565 | 0.10 | 56.50    |
| 1/19/2023 | Ryan Mersch  | Prepare for and participate in customer claim reconciliation with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch) | 700 | 1.20 | 840.00   |
| 1/19/2023 | Ryan Mersch  | Review and revise claims objections and Mersch Declaration  | 700 | 1.30 | 910.00   |
| 1/19/2023 | Conor Kinasz | Reviewing invoices and claim detail for reconciliation process  | 565 | 0.40 | 226.00   |
| 1/19/2023 | Conor Kinasz | Reviewing results of the voting on the Plan to-date and providing form settlement to various creditors  | 565 | 0.50 | 282.50   |
| 1/19/2023 | Ryan Mersch  | Update customer claims detail for begin of outreach   | 700 | 1.60 | 1,120.00 |
| 1/20/2023 | Skye Levy    | Creating claim stipulations for customer claims   | 395 | 2.00 | 790.00   |
| 1/20/2023 | Ryan Mersch  | Customer claims reconciliation and development of detailed tracker for outreach backup  | 700 | 1.80 | 1,260.00 |
| 1/20/2023 | Ryan Mersch  | Finalize outreach regarding customer claims and schedule meetings including outlining factual details   | 700 | 1.90 | 1,330.00 |
| 1/20/2023 | Skye Levy    | Prepare for and participate in a discussion with the Debtor (N. Crain, B. Hakk, B. Coulby) and Portage Point (R. Mersch, S. Levy) on customer claims                | 395 | 0.50 | 197.50   |
| 1/20/2023 | Ryan Mersch  | Prepare for and participate in a discussion with the Debtor (N. Crain, B. Hakk, B. Coulby) and Portage Point (R. Mersch, S. Levy) on customer claims                | 700 | 0.50 | 350.00   |
| 1/20/2023 | Ryan Mersch  | Review and revise claim objections and associated declarations  | 700 | 1.80 | 1,260.00 |
| 1/21/2023 | Ryan Mersch  | Scheduling for customer claim discussions and outline of workplan   | 700 | 1.70 | 1,190.00 |
| 1/22/2023 | Ryan Mersch  | Additional scheduling for customer claim discussions and outline of workplan  | 700 | 1.60 | 1,120.00 |
| 1/23/2023 | Ryan Mersch  | Claim stipulation correspondence with Uline Finance   | 700 | 1.10 | 770.00   |
| 1/23/2023 | Conor Kinasz | Confirming preferred share amount for creditor for voting purposes  | 565 | 0.20 | 113.00   |
| 1/23/2023 | Skye Levy    | Creating claims stipulation form for Uline and reconciling correct amounts owed   | 395 | 1.00 | 395.00   |
| 1/23/2023 | Ryan Mersch  | Develop RK settlement terms and distribute to Paul Hastings   | 700 | 1.20 | 840.00   |
| 1/23/2023 | Ryan Mersch  | Outreach for non-issue customer claims for stipulation settlements  | 700 | 1.40 | 980.00   |
| 1/23/2023 | Ryan Mersch  | Prep work prior to discussion with customers on outlining claims, miners and other reconciliation detail  | 700 | 1.80 | 1,260.00 |
| 1/23/2023 | Ryan Mersch  | Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Compass (CJ. Burnett)                                  | 700 | 0.70 | 490.00   |

|           |              |  |     |      |          |
|-----------|--------------|--|-----|------|----------|
| 1/23/2023 | Ryan Mersch  | Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Touzi (E. Taing)  | 700 | 0.70 | 490.00   |
| 1/23/2023 | Ryan Mersch  | Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), TWC (O. Lopansri)   | 700 | 0.90 | 630.00   |
| 1/23/2023 | Conor Kinasz | Reviewing claim settlements with secured creditor  | 565 | 0.40 | 226.00   |
| 1/23/2023 | Skye Levy    | Updating claims tracker and stipulations for amendments  | 395 | 1.70 | 671.50   |
| 1/24/2023 | Ryan Mersch  | Bootstrap objection review   | 700 | 0.70 | 490.00   |
| 1/24/2023 | Conor Kinasz | Correspondences with Paul Hastings (J. Grogan, M. Micheli, T. Schlea) and the Debtor (B. Coulby, J. Stokes, D. Movius) regarding settlements for various creditors and status                                    | 565 | 0.20 | 113.00   |
| 1/24/2023 | Ryan Mersch  | Discussion with Debtor (B. Coulby, D. Movius, J. Stokes) and Portage Point (R. Mersch) regarding miner sale and other customer claims detail   | 700 | 0.90 | 630.00   |
| 1/24/2023 | Conor Kinasz | Identifying Debtor information for various stipulations to claims to be filed  | 565 | 0.20 | 113.00   |
| 1/24/2023 | Ryan Mersch  | Miner title legal review for customer deposits   | 700 | 1.20 | 840.00   |
| 1/24/2023 | Skye Levy    | Prepare for and participate in a discussion with the Debtor (D. Harvey, J. Stokes, D. Movius), Paul Hastings (S. Shelley, M. Micheli, J. Grogan) and Portage Point (R. Mersch, S. Levy) on claim stipulations    | 395 | 1.00 | 395.00   |
| 1/24/2023 | Ryan Mersch  | Prepare for and participate in a discussion with the Debtor (D. Harvey, J. Stokes, D. Movius), Paul Hastings (S. Shelley, M. Micheli, J. Grogan) and Portage Point (R. Mersch, S. Levy) on claim stipulations    | 700 | 1.00 | 700.00   |
| 1/24/2023 | Ryan Mersch  | Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Decimal   | 700 | 0.50 | 350.00   |
| 1/24/2023 | Ryan Mersch  | Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Gem Mining  | 700 | 0.50 | 350.00   |
| 1/24/2023 | Ryan Mersch  | Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Haylo Group   | 700 | 0.50 | 350.00   |
| 1/24/2023 | Ryan Mersch  | Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Sphere 3D   | 700 | 0.50 | 350.00   |
| 1/24/2023 | Ryan Mersch  | Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), TWC (O. Lopansri)   | 700 | 0.60 | 420.00   |
| 1/24/2023 | Ryan Mersch  | Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Uluck   | 700 | 0.50 | 350.00   |
| 1/24/2023 | Ryan Mersch  | Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), USDM  | 700 | 0.50 | 350.00   |
| 1/24/2023 | Ryan Mersch  | Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), VCV Digital   | 700 | 0.50 | 350.00   |
| 1/24/2023 | Ryan Mersch  | Prepare for various customer claim discussions with detail outlining   | 700 | 1.60 | 1,120.00 |
| 1/24/2023 | Conor Kinasz | Reviewing current creditor voting tabulation   | 565 | 0.20 | 113.00   |
| 1/24/2023 | Skye Levy    | Tracking down correct debtor entities for returned stipulated claims and updating mailing addresses  | 395 | 0.60 | 237.00   |
| 1/24/2023 | Skye Levy    | Tracking down Marathon hosting deposit   | 395 | 1.20 | 474.00   |
| 1/24/2023 | Skye Levy    | Tracking returned stipulation agreements   | 395 | 0.70 | 276.50   |
| 1/24/2023 | Skye Levy    | Updating stipulation forms per internal comments and changes from customer's Counsel   | 395 | 1.70 | 671.50   |
| 1/25/2023 | Skye Levy    | Continuing to track down and reconcile Marathon's claim and associated entities of deposit transfer  | 395 | 1.70 | 671.50   |
| 1/25/2023 | Ryan Mersch  | Develop pro forma claims analysis based on stipulations and other agreements   | 700 | 1.40 | 980.00   |
| 1/25/2023 | Skye Levy    | Finalizing and updating Marathon's claim amounts as requested by Counsel for Marathon stipulation  | 395 | 1.30 | 513.50   |
| 1/25/2023 | Ryan Mersch  | Miner equipment return analysis for outstanding BitMain customer orders  | 700 | 1.70 | 1,190.00 |
| 1/25/2023 | Ryan Mersch  | Prepare for and participate in miner disposition strategy discussion with Paul Hastings (M. Micheli, J. Grogan), Debtor (B. Coulby, J. Stokes, D. Harvey), Jefferies (R. Hamilton) and Portage Point (R. Mersch) | 700 | 1.10 | 770.00   |
| 1/25/2023 | Conor Kinasz | Responding to questions from Counsel regarding claim stipulation data  | 565 | 0.10 | 56.50    |
| 1/25/2023 | Ryan Mersch  | Review of bootstrap claim objection issues   | 700 | 0.60 | 420.00   |
| 1/25/2023 | Conor Kinasz | Reviewing summary of Plan voting   | 565 | 0.20 | 113.00   |
| 1/25/2023 | Ryan Mersch  | Various follow up on customer claims from conversations the prior day  | 700 | 1.80 | 1,260.00 |
| 1/26/2023 | Ryan Mersch  | Development of pro forma claims analysis for scenario-based recovery analysis  | 700 | 1.70 | 1,190.00 |
| 1/26/2023 | Ryan Mersch  | Discussion with MP2 and Debtor (B. Coulby, D. Harvey) and Portage Point (R. Mersch) related to claims amounts  | 700 | 0.50 | 350.00   |
| 1/26/2023 | Ryan Mersch  | Discussion with Debtor (B. Hakk, B. Coulby) regarding miner sale scenario recovery   | 700 | 1.30 | 910.00   |
| 1/26/2023 | Ryan Mersch  | Follow up discussion with USDM, Debtor (B. Coulby) and Portage Point (R. Mersch) regarding claim stipulation with follow up correspondence   | 700 | 0.90 | 630.00   |
| 1/26/2023 | Conor Kinasz | Reviewing current day's Plan voting results  | 565 | 0.30 | 169.50   |
| 1/26/2023 | Ryan Mersch  | Various correspondence and outreach to customers regarding miner reconciliation and claim balance  | 700 | 0.80 | 560.00   |

|   |              |   |        |      |           |
|---|--------------|---|--------|------|-----------|
| 1/27/2023                                       | Ryan Mersch  | Continued reconciliation of customer claims for outreach discussions  | 700    | 1.30 | 910.00    |
| 1/27/2023                                       | Ryan Mersch  | Develop pro forma claims analysis for updated recovery analysis estimates   | 700    | 1.80 | 1,260.00  |
| 1/27/2023                                       | Ryan Mersch  | Develop term sheet exhibit for customer miner equipment based on relevant detail  | 700    | 1.40 | 980.00    |
| 1/27/2023                                       | Ryan Mersch  | Discussion with Debtor (B. Hakk, B. Coulby) regarding miner sale scenario recovery  | 700    | 0.90 | 630.00    |
| 1/27/2023                                       | Ryan Mersch  | Prepare for and participate in miner disposition strategy discussion with Paul Hastings (M. Micheli, J. Grogan), Debtor (B. Coulby, J. Stokes, D. Harvey), Jefferies (R. Hamilton) and Portage Point (R. Mersch)  | 700    | 0.80 | 560.00    |
| 1/27/2023                                       | Conor Kinasz | Reviewing current day's Plan voting results   | 565    | 0.40 | 226.00    |
| 1/29/2023                                       | Ryan Mersch  | Update customer miner term sheet and redistribute to Paul Hastings (J. Grogan, M. Micheli)  | 700    | 0.80 | 560.00    |
| 1/30/2023                                       | Skye Levy    | Creating claim stipulation for TWC form   | 395    | 0.40 | 158.00    |
| 1/30/2023                                       | Ryan Mersch  | Development of pro forma claims analysis with stipulated claims plus scheduled versus filed claims detail   | 700    | 1.40 | 980.00    |
| 1/30/2023                                       | Ryan Mersch  | Discussion with Debtor (B. Coulby) and Portage Point (R. Mersch) regarding miner customer outreach strategy and next steps  | 700    | 0.80 | 560.00    |
| 1/30/2023                                       | Ryan Mersch  | Outreach to customers with claim stipulation with follow up diligence to provide  | 700    | 1.60 | 1,120.00  |
| 1/30/2023                                       | Ryan Mersch  | Prepare all term sheets for customers including Exhibit preparation   | 700    | 1.30 | 910.00    |
| 1/30/2023                                       | Skye Levy    | Prepare for and participate in a discussion with the Debtor (B. Coulby, B. Hakk, N. Hubert), Jefferies (N. Aleman, R. Hamilton, L. Hultgren), Paul Hastings (M. Micheli), FPK Law (R. Smiley) and Portage Point (R. Mersch, S. Levy) on customer miner claims and outreach strategy | 395    | 0.50 | 197.50    |
| 1/30/2023                                       | Ryan Mersch  | Prepare for and participate in a discussion with the Debtor (B. Coulby, B. Hakk, N. Hubert), Jefferies (N. Aleman, R. Hamilton, L. Hultgren), Paul Hastings (M. Micheli), FPK Law (R. Smiley) and Portage Point (R. Mersch, S. Levy) on customer miner claims and outreach strategy | 700    | 0.50 | 350.00    |
| 1/30/2023                                       | Ryan Mersch  | Prepare for and participate in stipulation status discussion with FBFK (R. Smiler), Paul Hastings (J. Grogan), Debtor (B. Coulby) and Portage Point (R. Mersch)   | 700    | 0.40 | 280.00    |
| 1/30/2023                                       | Ryan Mersch  | Redistribute stipulated agreements to counsel and follow up with customers  | 700    | 1.30 | 910.00    |
| 1/30/2023                                       | Conor Kinasz | Reviewing current day's Plan voting results   | 565    | 0.40 | 226.00    |
| 1/30/2023                                       | Conor Kinasz | Reviewing negotiations with creditors on settlements  | 565    | 0.10 | 56.50     |
| 1/30/2023                                       | Skye Levy    | Reviewing revised claim sheet provided by Counsel   | 395    | 0.20 | 79.00     |
| 1/30/2023                                       | Skye Levy    | Reviewing voting ballot provided by Epiq and seeing updates in plan assumption  | 395    | 0.60 | 237.00    |
| 1/31/2023                                       | Ryan Mersch  | Discussion with Debtor (B. Coulby) regarding miner term sheet customer outreach   | 700    | 0.70 | 490.00    |
| 1/31/2023                                       | Ryan Mersch  | Distribute and follow up discussions with five customer term sheets regarding miner orders and claim stipulations   | 700    | 1.80 | 1,260.00  |
| 1/31/2023                                       | Ryan Mersch  | Finalize and outreach for last claim stipulations   | 700    | 1.30 | 910.00    |
| 1/31/2023                                       | Ryan Mersch  | Finalize customer term sheets and stage for distribution  | 700    | 1.40 | 980.00    |
| 1/31/2023                                       | Skye Levy    | Reviewing claims tabulation report and surrounding commentary from Debtor and Counsel   | 395    | 0.50 | 197.50    |
| 1/31/2023                                       | Skye Levy    | Reviewing communication between the Debtor, Portage Point and Veribi on claims and miner reconciliation   | 395    | 0.40 | 158.00    |
| 1/31/2023                                       | Conor Kinasz | Reviewing current day's Plan voting results   | 565    | 0.40 | 226.00    |
| <b>Corporate Governance &amp; Board Matters</b> |              |   |        |      |           |
| 1/16/2023                                       | Ryan Mersch  | Prepare for and participate in Board meeting to discuss general case update with Board (P. Lee, D. Perrill, J. Limas, E. Scher), Debtor (J. Stokes, B. Coulby, D. Harvey), Jefferies (R. Hamilton), Paul Hastings (J. Grogan) and Portage Point (R. Mersch)                         | \$ 700 | 1.00 | \$ 700.00 |
| 1/27/2023                                       | Ryan Mersch  | Discussion with Debtor (B. Coulby, D. Harvey) prior to Board meeting  | 700    | 0.60 | 420.00    |
| <b>Employee Benefits &amp; Pensions</b>         |              |   |        |      |           |
| 1/2/2023  | Ryan Mersch  | Outline post-effective employee rate agreements   | \$ 700 | 1.20 | \$ 840.00 |
| 1/3/2023  | Conor Kinasz | Requesting and coordinating documentation of severance and employment agreements from the Debtors   | 565    | 0.30 | 169.50    |
| 1/4/2023  | Conor Kinasz | Confirming employee count for declarations  | 565    | 0.10 | 56.50     |
| 1/4/2023  | Conor Kinasz | Gathering information on employee bonuses paid pre-petition   | 565    | 0.40 | 226.00    |
| 1/6/2023  | Conor Kinasz | Gathering information on the employee incentive programs  | 565    | 0.30 | 169.50    |
| 1/9/2023  | Conor Kinasz | Following up with the Debtors on various employment agreements required for filing  | 565    | 0.40 | 226.00    |
| 1/11/2023                                       | Conor Kinasz | Calculating potential bonus payouts for executives pre-petition   | 565    | 0.40 | 226.00    |
| 1/11/2023                                       | Conor Kinasz | Detailing pre-petition payments to disclose for employee bonuses unknown previously   | 565    | 0.50 | 282.50    |



|  |              |  |        |      |           |
|--|--------------|--|--------|------|-----------|
| 1/12/2023                                | Conor Kinasz | Reviewing pre-petition bonus calculations for former and current executives  | 565    | 0.50 | 282.50    |
| 1/13/2023                                | Conor Kinasz | Reviewing and calculating the bonus payments   | 565    | 1.30 | 734.50    |
| <b>Employment &amp; Fee Applications</b> |              |  |        |      |           |
| 1/2/2023                                 | Conor Kinasz | Developing initial template for December fee application   | \$ 565 | 0.60 | \$ 339.00 |
| 1/2/2023                                 | Conor Kinasz | Outlining quarterly fee application for Q4   | 565    | 0.90 | 508.50    |
| 1/3/2023                                 | Skye Levy    | Continuing to create interim fee application   | 395    | 1.70 | 671.50    |
| 1/3/2023                                 | Skye Levy    | Creating interim fee application for fourth quarter of 2022  | 395    | 2.00 | 790.00    |
| 1/3/2023                                 | Conor Kinasz | Pulling December hours and expenses for the fee application filing   | 565    | 0.50 | 282.50    |
| 1/4/2023                                 | Skye Levy    | Continuing to reconcile December hours and expenses  | 395    | 1.70 | 671.50    |
| 1/4/2023                                 | Skye Levy    | Reconciling December hours for monthly fee app   | 395    | 1.90 | 750.50    |
| 1/5/2023                                 | Conor Kinasz | Reviewing time entries and expense items for December fee application  | 565    | 0.90 | 508.50    |
| 1/6/2023                                 | Skye Levy    | Continuing to finalize December fee application draft  | 395    | 1.80 | 711.00    |
| 1/6/2023                                 | Skye Levy    | Continuing to reconcile Q4 hours and create interim fee application  | 395    | 1.60 | 632.00    |
| 1/6/2023                                 | Skye Levy    | Creating interim fee tracker and reconciling Q4 hours  | 395    | 2.00 | 790.00    |
| 1/6/2023                                 | Skye Levy    | Reconciling December hours and creating December fee application   | 395    | 2.00 | 790.00    |
| 1/6/2023                                 | Conor Kinasz | Reviewing December fee application   | 565    | 0.70 | 395.50    |
| 1/7/2023                                 | Skye Levy    | Finalizing December fee application changes  | 395    | 1.60 | 632.00    |
| 1/7/2023                                 | Conor Kinasz | Reviewing December fee application   | 565    | 1.60 | 904.00    |
| 1/7/2023                                 | Conor Kinasz | Reviewing Q4 2022 interim fee application and providing comments and updating live   | 565    | 1.90 | 1,073.50  |
| 1/7/2023                                 | Skye Levy    | Updating interim fee application with December numbers   | 395    | 1.80 | 711.00    |
| 1/8/2023                                 | Conor Kinasz | Updating December fee application prior to filing  | 565    | 1.10 | 621.50    |
| 1/9/2023                                 | Conor Kinasz | Reviewing updated interim fee application  | 565    | 0.80 | 452.00    |
| 1/9/2023                                 | Skye Levy    | Updating interim fee app with internal comments and edits  | 395    | 1.30 | 513.50    |
| 1/11/2023                                | Conor Kinasz | Finalizing December fee application to prepare for filing  | 565    | 0.40 | 226.00    |
| 1/11/2023                                | Skye Levy    | Reviewing and updating interim fee app with numbers from December statement  | 395    | 1.70 | 671.50    |
| 1/12/2023                                | Conor Kinasz | Finalizing and filing December fee application   | 565    | 0.40 | 226.00    |
| 1/12/2023                                | Skye Levy    | Finalizing December fee application and getting it on file   | 395    | 0.70 | 276.50    |
| 1/13/2023                                | Conor Kinasz | Sharing December fee applications and saving down for record keeping   | 565    | 0.30 | 169.50    |
| 1/21/2023                                | Conor Kinasz | Reviewing previous interim fee applications and giving guidance on updates to Q4 2022 interim fee application  | 565    | 0.90 | 508.50    |
| 1/22/2023                                | Conor Kinasz | Providing comments and outlining interim fee application   | 565    | 1.30 | 734.50    |
| 1/23/2023                                | Skye Levy    | Continuing to reconcile interim fee app and update accordingly   | 395    | 1.60 | 632.00    |
| 1/23/2023                                | Conor Kinasz | Providing comments and updating interim fee application for Q4 2022  | 565    | 1.80 | 1,017.00  |
| 1/23/2023                                | Skye Levy    | Reviewing updates made to interim fee application  | 395    | 1.60 | 632.00    |
| 1/23/2023                                | Skye Levy    | Updating interim fee application with December numbers   | 395    | 2.00 | 790.00    |
| 1/24/2023                                | Skye Levy    | Finalizing edits on interim fee application and circulating for internal review  | 395    | 1.80 | 711.00    |
| 1/24/2023                                | Skye Levy    | Reviewing and requesting payment from the Debtor for MWE monthly fees  | 395    | 0.60 | 237.00    |
| 1/24/2023                                | Conor Kinasz | Reviewing and updating the Q4 interim fee application  | 565    | 0.50 | 282.50    |
| 1/30/2023                                | Skye Levy    | Reviewing request to Debtor to pay MWE fee applicatoin   | 395    | 0.40 | 158.00    |
| 1/31/2023                                | Conor Kinasz | Reviewing fee application timing and final fee application rules and stipulations  | 565    | 0.50 | 282.50    |
| 1/31/2023                                | Skye Levy    | Setting up January fee application in preparation for January fee app  | 395    | 1.90 | 750.50    |
| <b>Financing &amp; Cash Collateral</b>   |              |  |        |      |           |
| 1/1/2023                                 | Conor Kinasz | Coordinating payments of various bills for the Debtors   | \$ 565 | 0.60 | \$ 339.00 |
| 1/2/2023                                 | Conor Kinasz | Confirming receipt of asset sale proceeds  | 565    | 0.50 | 282.50    |
| 1/2/2023                                 | Conor Kinasz | Gathering details for proof of payment for certain assets  | 565    | 1.90 | 1,073.50  |
| 1/2/2023                                 | Conor Kinasz | Requesting notices to be sent to vendor on bills for site-level expenses   | 565    | 0.50 | 282.50    |
| 1/3/2023                                 | Ryan Mersch  | Develop pro forma sources and uses at close  | 700    | 1.80 | 1,260.00  |
| 1/3/2023                                 | Conor Kinasz | Extending cash flow forecast with revised case timing and sale proceeds  | 565    | 0.40 | 226.00    |
| 1/3/2023                                 | Conor Kinasz | Gathering details for proof of payment for certain assets  | 565    | 0.90 | 508.50    |
| 1/3/2023                                 | Conor Kinasz | Outlining cash needs and follow-ups required from various advisors   | 565    | 0.90 | 508.50    |
| 1/3/2023                                 | Conor Kinasz | Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on go-forward budget                   | 565    | 0.60 | 339.00    |
| 1/3/2023                                 | Skye Levy    | Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on go-forward budget                   | 395    | 0.60 | 237.00    |
| 1/3/2023                                 | Ryan Mersch  | Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on go-forward budget                   | 700    | 0.60 | 420.00    |
| 1/3/2023                                 | Conor Kinasz | Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding cash flow extension and professional fee revisions | 565    | 0.50 | 282.50    |
| 1/3/2023                                 | Ryan Mersch  | Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding cash flow extension and professional fee revisions | 700    | 0.50 | 350.00    |
| 1/3/2023                                 | Conor Kinasz | Preparing initial prior week cash variance   | 565    | 0.20 | 113.00    |

|          |              |  |     |      |          |
|----------|--------------|--|-----|------|----------|
| 1/3/2023 | Conor Kinasz | Receiving estimates for all advisors and professionals to revise the cash forecast   | 565 | 1.00 | 565.00   |
| 1/3/2023 | Conor Kinasz | Reviewing post-petition AP schedule  | 565 | 0.80 | 452.00   |
| 1/3/2023 | Conor Kinasz | Reviewing prior week cash actuals  | 565 | 0.70 | 395.50   |
| 1/3/2023 | Skye Levy    | Updating AP post petition aging as provided by the Debtor  | 395 | 1.70 | 671.50   |
| 1/4/2023 | Conor Kinasz | Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance   | 565 | 0.60 | 339.00   |
| 1/4/2023 | Ryan Mersch  | Review / revise latest cash flow forecast projections  | 700 | 1.70 | 1,190.00 |
| 1/4/2023 | Conor Kinasz | Reviewing cash council file for incorporation into the cash forecast   | 565 | 0.60 | 339.00   |
| 1/4/2023 | Conor Kinasz | Scheduling cash flow variance call   | 565 | 0.20 | 113.00   |
| 1/4/2023 | Conor Kinasz | Updating cash flow with go forward budget changes  | 565 | 0.80 | 452.00   |
| 1/4/2023 | Skye Levy    | Updating post petition AP for invoice level detail   | 395 | 1.50 | 592.50   |
| 1/4/2023 | Conor Kinasz | Updating post-petition AP register   | 565 | 0.60 | 339.00   |
| 1/4/2023 | Conor Kinasz | Updating prior week cash flow variance based on changes from the call with the Debtors   | 565 | 1.20 | 678.00   |
| 1/4/2023 | Conor Kinasz | Updating prior week cash variance ahead of weekly call with the Debtors  | 565 | 1.90 | 1,073.50 |
| 1/4/2023 | Conor Kinasz | Updating PTO reserve for cash flow forecast  | 565 | 1.20 | 678.00   |
| 1/5/2023 | Ryan Mersch  | Develop sources and uses slide highlighting liquidity shortfall  | 700 | 1.80 | 1,260.00 |
| 1/5/2023 | Ryan Mersch  | Discussion with Debtor (B. Coulby) and Portage Point (R. Mersch) regarding liquidity and next steps  | 700 | 1.40 | 980.00   |
| 1/5/2023 | Conor Kinasz | Making adjustments to S&U and cash flow forecast based on call with the Debtors  | 565 | 0.60 | 339.00   |
| 1/5/2023 | Conor Kinasz | Prepare for and participate in a discussion with the Debtor (B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on go forward budget and cash management                      | 565 | 1.10 | 621.50   |
| 1/5/2023 | Skye Levy    | Prepare for and participate in a discussion with the Debtor (B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on go forward budget and cash management                      | 395 | 1.10 | 434.50   |
| 1/5/2023 | Ryan Mersch  | Prepare for and participate in a discussion with the Debtor (B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on go forward budget and cash management                      | 700 | 1.10 | 770.00   |
| 1/5/2023 | Conor Kinasz | Prepare for and participate in call with the Debtors (B. Coulby, J. Stokes, B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding pre-confirmation cash flow budget approval    | 565 | 1.20 | 678.00   |
| 1/5/2023 | Ryan Mersch  | Prepare for and participate in call with the Debtors (B. Coulby, J. Stokes, B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding pre-confirmation cash flow budget approval    | 700 | 1.20 | 840.00   |
| 1/5/2023 | Conor Kinasz | Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding prior week cash variance finalization  | 565 | 0.30 | 169.50   |
| 1/5/2023 | Ryan Mersch  | Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding prior week cash variance finalization  | 700 | 0.30 | 210.00   |
| 1/5/2023 | Conor Kinasz | Updating pre-confirmation cash flow budget   | 565 | 1.30 | 734.50   |
| 1/6/2023 | Conor Kinasz | Developing presentation for the S&U outlook  | 565 | 1.20 | 678.00   |
| 1/6/2023 | Conor Kinasz | Developing revised forecast to share with the UCC and bridge to previous versions  | 565 | 0.60 | 339.00   |
| 1/6/2023 | Ryan Mersch  | Development of updated sources and uses at close for pro forma cash balance detail   | 700 | 1.40 | 980.00   |
| 1/6/2023 | Conor Kinasz | Prepare for and participate in call with the Debtors (B. Coulby, J. Stokes, B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding pre-confirmation sources and uses development | 565 | 0.60 | 339.00   |
| 1/6/2023 | Ryan Mersch  | Prepare for and participate in call with the Debtors (B. Coulby, J. Stokes, B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding pre-confirmation sources and uses development | 700 | 0.60 | 420.00   |
| 1/7/2023 | Conor Kinasz | Developing revised forecast to share with the UCC and bridge to previous versions  | 565 | 0.80 | 452.00   |
| 1/7/2023 | Ryan Mersch  | Review and revise cash flow forecast to distribute to Miller Buckfire with associated quantitative and qualitative bridge  | 700 | 1.80 | 1,260.00 |
| 1/7/2023 | Conor Kinasz | Revisiting AR balance and determining next steps for sharing and incorporating in our analyse  | 565 | 0.20 | 113.00   |
| 1/8/2023 | Conor Kinasz | Correspondences regarding cash bridge development  | 565 | 0.30 | 169.50   |
| 1/8/2023 | Conor Kinasz | Developing revised forecast to share with the UCC and bridge to previous versions  | 565 | 1.80 | 1,017.00 |
| 1/8/2023 | Ryan Mersch  | Update final weekly cash flow forecast and repurpose for broader distribution with associated bridges and notes  | 700 | 1.70 | 1,190.00 |
| 1/9/2023 | Conor Kinasz | Developing prior week cash variance  | 565 | 0.70 | 395.50   |
| 1/9/2023 | Ryan Mersch  | Development of Confirmation sources and uses schedule  | 700 | 1.40 | 980.00   |
| 1/9/2023 | Ryan Mersch  | Finalize and distribute to Debtor (B. Coulby) a draft of the post-effective wind down budget   | 700 | 1.90 | 1,330.00 |

|           |              |  |     |      |          |
|-----------|--------------|--|-----|------|----------|
| 1/9/2023  | Ryan Mersch  | Finalize edits to professional fee forecasts and other operating lever adjustments for the pre-confirmation cash flow  | 700 | 1.40 | 980.00   |
| 1/9/2023  | Conor Kinasz | Reviewing post-petition AP aging   | 565 | 1.10 | 621.50   |
| 1/9/2023  | Conor Kinasz | Reviewing prior week cash actuals  | 565 | 1.40 | 791.00   |
| 1/9/2023  | Conor Kinasz | Reviewing revised cash flow and bridge prior to sharing with the UCC   | 565 | 0.80 | 452.00   |
| 1/9/2023  | Skye Levy    | Updating AP detail with today's post-petition AP aging   | 395 | 1.20 | 474.00   |
| 1/9/2023  | Conor Kinasz | Updating cash forecast with professional retainers and reduced cost estimates  | 565 | 1.60 | 904.00   |
| 1/10/2023 | Ryan Mersch  | Finalize post-effective budget to include all additional costs and asset sales for final full package distribution to Paul Hastings (J. Grogan) and Debtor (B. Coulby, D. Harvey, J. Stokes) | 700 | 1.90 | 1,330.00 |
| 1/10/2023 | Ryan Mersch  | Finalize pre-confirmation cash flow forecast updating for all operational and professional fee changes   | 700 | 1.70 | 1,190.00 |
| 1/10/2023 | Ryan Mersch  | Finalize sources and uses at close schedule  | 700 | 1.10 | 770.00   |
| 1/10/2023 | Conor Kinasz | Prepare for and participate in a discussion with the Debtor (T. Dahl, B. Coulby, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on post-confirmation budget                    | 565 | 0.80 | 452.00   |
| 1/10/2023 | Skye Levy    | Prepare for and participate in a discussion with the Debtor (T. Dahl, B. Coulby, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on post-confirmation budget                    | 395 | 0.80 | 316.00   |
| 1/10/2023 | Ryan Mersch  | Prepare for and participate in a discussion with the Debtor (T. Dahl, B. Coulby, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on post-confirmation budget                    | 700 | 0.80 | 560.00   |
| 1/10/2023 | Conor Kinasz | Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance   | 565 | 0.70 | 395.50   |
| 1/10/2023 | Conor Kinasz | Reviewing drafts of preference payment and cash flow forecast emails to be shared  | 565 | 0.30 | 169.50   |
| 1/10/2023 | Conor Kinasz | Revising cash variance for prior week based on comments from the Debtors   | 565 | 0.90 | 508.50   |
| 1/10/2023 | Conor Kinasz | Scheduling call with the Debtors to review prior week cash variance  | 565 | 0.30 | 169.50   |
| 1/10/2023 | Conor Kinasz | Updating cash flow forecast based on changes to the payroll and sales tax adjustments prior to sharing with the UCC  | 565 | 1.40 | 791.00   |
| 1/10/2023 | Conor Kinasz | Updating prior week cash variance to share with the Debtors  | 565 | 0.70 | 395.50   |
| 1/11/2023 | Ryan Mersch  | Prepare for and participate in cash flow assumption discussion with Paul Hastings (J. Grogan) and Portage Point (R. Mersch)  | 700 | 0.70 | 490.00   |
| 1/11/2023 | Conor Kinasz | Responding to questions on the cash bridge from Counsel  | 565 | 0.30 | 169.50   |
| 1/11/2023 | Conor Kinasz | Reviewing weekly cash council file to provide comments and approvals, as required  | 565 | 0.80 | 452.00   |
| 1/11/2023 | Ryan Mersch  | Revise post-effective budget with various inputs from Debtors and Paul Hastings with multiple distributions to the Debtor team   | 700 | 1.90 | 1,330.00 |
| 1/11/2023 | Ryan Mersch  | Revise pre-confirmation cash flow budget based on operational changes and other key assumptions  | 700 | 1.30 | 910.00   |
| 1/11/2023 | Conor Kinasz | Revising prior week cash variance based on internal and Debtor comments received   | 565 | 0.60 | 339.00   |
| 1/11/2023 | Conor Kinasz | Updating pre-confirmation cash forecast and go forward budget based on revised professional estimates and operation assumptions  | 565 | 1.70 | 960.50   |
| 1/12/2023 | Ryan Mersch  | Review and revise cash flow forecast for operational updates in pre-confirmation forecast and post-confirmation forecast   | 700 | 1.70 | 1,190.00 |
| 1/12/2023 | Conor Kinasz | Reviewing final check run approval form  | 565 | 0.10 | 56.50    |
| 1/13/2023 | Conor Kinasz | Revising cash flow for new IT costs  | 565 | 1.10 | 621.50   |
| 1/13/2023 | Ryan Mersch  | Various updates to the post-effective cash flow forecast for new operational items   | 700 | 1.40 | 980.00   |
| 1/15/2023 | Conor Kinasz | Preparing cash flow for prior week actuals once shared   | 565 | 0.70 | 395.50   |
| 1/16/2023 | Conor Kinasz | Developing prior week cash variance  | 565 | 1.10 | 621.50   |
| 1/16/2023 | Conor Kinasz | Prepare for and participate in call with the Debtors (T. Dahl, R. Rennich) and Portage Point (C. Kinasz) regarding the prior week cash variance  | 565 | 0.60 | 339.00   |
| 1/16/2023 | Ryan Mersch  | Reconciliation of actuals versus forecast for professional fees  | 700 | 0.90 | 630.00   |
| 1/16/2023 | Conor Kinasz | Reviewing prior week actuals   | 565 | 1.60 | 904.00   |
| 1/16/2023 | Conor Kinasz | Scheduling and coordinating prior week cash variance call with the Debtors   | 565 | 0.30 | 169.50   |
| 1/17/2023 | Skye Levy    | Creating post-petition AP aging detail in cash flow  | 395 | 0.60 | 237.00   |
| 1/17/2023 | Conor Kinasz | Developing prior week cash flow variance report for new forecast   | 565 | 0.80 | 452.00   |
| 1/17/2023 | Ryan Mersch  | Review and revise latest cash flow forecast based on updated actuals and operational pre-confirmation updates  | 700 | 1.70 | 1,190.00 |
| 1/17/2023 | Conor Kinasz | Reviewing post-petition AP aging for cash flow variance  | 565 | 0.90 | 508.50   |
| 1/18/2023 | Conor Kinasz | Developing prior week cash flow variance report for new forecast   | 565 | 1.30 | 734.50   |
| 1/18/2023 | Ryan Mersch  | Review / revise forecast versus actuals variance report prior to distribution to Miller Buckfire   | 700 | 0.90 | 630.00   |
| 1/18/2023 | Conor Kinasz | Reviewing and providing feedback on weekly cash council  | 565 | 0.60 | 339.00   |
| 1/18/2023 | Conor Kinasz | Reviewing and reconciling post-petition AP aging   | 565 | 0.90 | 508.50   |

|           |              |   |     |      |          |
|-----------|--------------|---|-----|------|----------|
| 1/19/2023 | Ryan Mersch  | Update post-confirmation budget with additional items   | 700 | 1.20 | 840.00   |
| 1/20/2023 | Ryan Mersch  | Revision of post-effective budget; scheduling tax and insurance providers discussions   | 700 | 1.30 | 910.00   |
| 1/21/2023 | Ryan Mersch  | Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail | 700 | 0.70 | 490.00   |
| 1/22/2023 | Conor Kinasz | Developing and providing comments on trustee fees calculation and analysis  | 565 | 1.10 | 621.50   |
| 1/22/2023 | Conor Kinasz | Requesting prior week cash actuals for updating process   | 565 | 0.40 | 226.00   |
| 1/23/2023 | Skye Levy    | Requesting and updating for post-petition AP Aging  | 395 | 1.60 | 632.00   |
| 1/23/2023 | Ryan Mersch  | Review and revise sources and uses at close for various additional items  | 700 | 0.90 | 630.00   |
| 1/23/2023 | Conor Kinasz | Reviewing and updating post-petition AP for prior week cash flow variance report  | 565 | 1.40 | 791.00   |
| 1/23/2023 | Skye Levy    | Reviewing changes made to post-petition AP Aging with actuals paid this week  | 395 | 1.60 | 632.00   |
| 1/23/2023 | Conor Kinasz | Reviewing prior week cash actuals   | 565 | 1.20 | 678.00   |
| 1/23/2023 | Conor Kinasz | Reviewing trustee fee analysis  | 565 | 0.80 | 452.00   |
| 1/24/2023 | Conor Kinasz | Gathering Debtor information to receive refund on claim with retainer balance   | 565 | 0.40 | 226.00   |
| 1/24/2023 | Conor Kinasz | Scheduling time with the Debtors to review prior week cash variance   | 565 | 0.30 | 169.50   |
| 1/24/2023 | Ryan Mersch  | Update of pre-confirmation cash flow for additional items   | 700 | 0.90 | 630.00   |
| 1/24/2023 | Conor Kinasz | Updating cash flow for revised professional fee payments  | 565 | 0.60 | 339.00   |
| 1/24/2023 | Conor Kinasz | Updating prior week cash flow variance  | 565 | 0.70 | 395.50   |
| 1/25/2023 | Conor Kinasz | Finalizing prior week cash variance prior to sharing with the UCC   | 565 | 0.70 | 395.50   |
| 1/25/2023 | Conor Kinasz | Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding prior week cash flow variance   | 565 | 0.60 | 339.00   |
| 1/25/2023 | Ryan Mersch  | Revise pre-confirmation cash flow for updated items and review forecast versus actuals variance report  | 700 | 1.40 | 980.00   |
| 1/26/2023 | Ryan Mersch  | Review and revise cash flow variance report prior to Miller Buckfire distribution   | 700 | 0.70 | 490.00   |
| 1/26/2023 | Ryan Mersch  | Revise pre-confirmation cash flow forecast for update administrative payment timing to update post-effective cash flow forecast   | 700 | 1.30 | 910.00   |
| 1/26/2023 | Conor Kinasz | Updating prior week cash flow variance report   | 565 | 0.70 | 395.50   |
| 1/27/2023 | Conor Kinasz | Reviewing and providing feedback on weekly cash council   | 565 | 0.60 | 339.00   |
| 1/27/2023 | Ryan Mersch  | Update of post-effective cash flow forecast for miner disposition strategy  | 700 | 0.90 | 630.00   |
| 1/30/2023 | Conor Kinasz | Developing prior week cash variance report  | 565 | 1.70 | 960.50   |
| 1/30/2023 | Conor Kinasz | Following up on professional fee payments to be made with the Debtors   | 565 | 0.30 | 169.50   |
| 1/30/2023 | Skye Levy    | Requesting and updating post-petition AP Aging as of today  | 395 | 1.80 | 711.00   |
| 1/30/2023 | Conor Kinasz | Requesting trustee fees to be paid by the Debtors   | 565 | 0.40 | 226.00   |
| 1/30/2023 | Conor Kinasz | Reviewing and updating post-petition AP for cash flow variance  | 565 | 1.10 | 621.50   |
| 1/30/2023 | Conor Kinasz | Reviewing prior week cash actuals   | 565 | 1.40 | 791.00   |
| 1/30/2023 | Skye Levy    | Reviewing updates made to post-petition AP and reaching out to the Debtor on questions that came up   | 395 | 1.60 | 632.00   |
| 1/30/2023 | Ryan Mersch  | Update post-effective budget for new employee roster with negotiated agreements   | 700 | 0.80 | 560.00   |
| 1/30/2023 | Conor Kinasz | Updating professional fee forecast in cash flow   | 565 | 0.60 | 339.00   |
| 1/31/2023 | Conor Kinasz | Adjusting cash flow forecast based on negotiated settlements  | 565 | 0.20 | 113.00   |
| 1/31/2023 | Conor Kinasz | Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding prior week cash variance  | 565 | 0.50 | 282.50   |
| 1/31/2023 | Ryan Mersch  | Review and revise forecast versus actuals variance reporting prior to distribution to Miller Buckfire   | 700 | 0.90 | 630.00   |
| 1/31/2023 | Skye Levy    | Reviewing and answer post-petition AP Aging questions from internal review  | 395 | 0.30 | 118.50   |
| 1/31/2023 | Conor Kinasz | Reviewing and updating post-petition AP for variance report   | 565 | 0.90 | 508.50   |
| 1/31/2023 | Skye Levy    | Updating post-petition AP to reflect changes as reported by the Debtor  | 395 | 1.50 | 592.50   |
| 1/31/2023 | Conor Kinasz | Updating prior week cash variance report  | 565 | 1.80 | 1,017.00 |

#### Meetings & Communication with Creditors

|          |              |  |        |      |           |
|----------|--------------|--|--------|------|-----------|
| 1/2/2023 | Ryan Mersch  | Development of post-effective employee roster estimates for Miller Buckfire  | \$ 700 | 1.10 | \$ 770.00 |
| 1/3/2023 | Ryan Mersch  | Develop and distribute post-effective employee roster for distribution to Miller Buckfire  | 700    | 0.90 | 630.00    |
| 1/3/2023 | Ryan Mersch  | Discussion with Miller Buckfire (Y. Song) regarding post effective employees and contract reconciliation   | 700    | 0.50 | 350.00    |
| 1/3/2023 | Ryan Mersch  | Draft email response on post-effective employee rationale  | 700    | 0.50 | 350.00    |
| 1/3/2023 | Conor Kinasz | Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call | 565    | 0.60 | 339.00    |
| 1/3/2023 | Ryan Mersch  | Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call | 700    | 0.60 | 420.00    |



|           |              |  |     |      |          |
|-----------|--------------|--|-----|------|----------|
| 1/3/2023  | Conor Kinasz | Rescheduling weekly UCC check-in call  | 565 | 0.30 | 169.50   |
| 1/3/2023  | Conor Kinasz | Sharing diligence requested by the UCC   | 565 | 0.70 | 395.50   |
| 1/4/2023  | Ryan Mersch  | Provide diligence and correspondence regarding questions to Miller Buckfire  | 700 | 1.80 | 1,260.00 |
| 1/4/2023  | Conor Kinasz | Providing UCC with sales proceeds details  | 565 | 0.10 | 56.50    |
| 1/4/2023  | Conor Kinasz | Reconciling contract rejection damages based on request from the UCC   | 565 | 0.50 | 282.50   |
| 1/4/2023  | Conor Kinasz | Responding to UCC questions regarding KERP payments  | 565 | 0.20 | 113.00   |
| 1/5/2023  | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 565 | 0.50 | 282.50   |
| 1/5/2023  | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 395 | 0.50 | 197.50   |
| 1/5/2023  | Conor Kinasz | Responding to questions from the UCC on contract rejections  | 565 | 0.60 | 339.00   |
| 1/5/2023  | Ryan Mersch  | Various email correspondence with Miller Buckfire (Y. Song) regarding case updates   | 700 | 0.70 | 490.00   |
| 1/6/2023  | Conor Kinasz | Providing diligence responses to the UCC for various requests on costs charged to committee members  | 565 | 0.30 | 169.50   |
| 1/7/2023  | Ryan Mersch  | Correspondence with Miller Buckfire related to MVP   | 700 | 0.40 | 280.00   |
| 1/9/2023  | Conor Kinasz | Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (C. Kinasz) regarding timing of various   | 565 | 0.10 | 56.50    |
| 1/9/2023  | Ryan Mersch  | Various correspondence with Miller Buckfire (Y. Song) related to outstanding diligence items   | 700 | 0.70 | 490.00   |
| 1/10/2023 | Ryan Mersch  | Develop update email and outline various analyses for distribution to Miller Buckfire (Y. Song)  | 700 | 0.90 | 630.00   |
| 1/10/2023 | Ryan Mersch  | Prepare for and participate in update call with Miller Buckfire (Y. Song) and Portage Point (R. Mersch) regarding liquidity  | 700 | 1.00 | 700.00   |
| 1/11/2023 | Ryan Mersch  | Diligence correspondence with Miller Buckfire (B. Schwartz)  | 700 | 0.90 | 630.00   |
| 1/11/2023 | Ryan Mersch  | Prepare for and participate in cash flow update discussion with Miller Buckfire (Y. Song, B. Schwartz, J. Damico)  | 700 | 1.40 | 980.00   |
| 1/11/2023 | Conor Kinasz | Rescheduling UCC meeting and adjusting calendar  | 565 | 0.20 | 113.00   |
| 1/11/2023 | Conor Kinasz | Responding to questions from the UCC on the revised cash flow forecast   | 565 | 0.70 | 395.50   |
| 1/12/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (S. Levy) on general case considerations and alignment                       | 395 | 1.20 | 474.00   |
| 1/12/2023 | Conor Kinasz | Scheduling meeting to discuss preference payments analysis with the UCC  | 565 | 0.30 | 169.50   |
| 1/12/2023 | Conor Kinasz | Updating cash flow model to share with the UCC based on new forecast   | 565 | 2.00 | 1,130.00 |
| 1/12/2023 | Conor Kinasz | Updating cash flow model to share with the UCC based on new forecast   | 565 | 0.30 | 169.50   |
| 1/12/2023 | Ryan Mersch  | Various correspondence with Miller Buckfire (Y. Song) and development of cash flow forecast Excel distributions  | 700 | 1.30 | 910.00   |
| 1/13/2023 | Conor Kinasz | Responding to questions on the preference payments and retained causes of actions from the UCC   | 565 | 0.40 | 226.00   |
| 1/13/2023 | Conor Kinasz | Responding to UCC questions on the pre-confirmation cash flow forecast shared  | 565 | 0.90 | 508.50   |
| 1/13/2023 | Ryan Mersch  | Various correspondence with Miller Buckfire (B. Schwartz) regarding cash flow questions and preference action list   | 700 | 1.10 | 770.00   |
| 1/16/2023 | Ryan Mersch  | Develop draft communication to Miller Buckfire diligence questions   | 700 | 1.30 | 910.00   |
| 1/16/2023 | Conor Kinasz | Responding to questions from the UCC on cash flow forecast shared  | 565 | 1.70 | 960.50   |
| 1/17/2023 | Conor Kinasz | Coordinating and rescheduling weekly UCC call  | 565 | 0.20 | 113.00   |
| 1/17/2023 | Ryan Mersch  | Discussion with Miller Buckfire (Y. Song) regarding miner credits  | 700 | 0.40 | 280.00   |
| 1/17/2023 | Ryan Mersch  | Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, B. Schwartz, S. Hughes) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call   | 700 | 0.60 | 420.00   |
| 1/17/2023 | Conor Kinasz | Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call   | 565 | 0.60 | 339.00   |
| 1/17/2023 | Conor Kinasz | Responding to questions from the UCC on cash flow forecast shared  | 565 | 1.20 | 678.00   |
| 1/17/2023 | Ryan Mersch  | Various email correspondence follow up on diligence questions from Miller Buckfire   | 700 | 0.80 | 560.00   |
| 1/18/2023 | Conor Kinasz | Correspondences with Miller Buckfire (Y. Song) regarding follow-up questions on various vendor claims and credits  | 565 | 0.30 | 169.50   |
| 1/18/2023 | Ryan Mersch  | Various diligence correspondence with Miller Buckfire (Y. Song)  | 700 | 0.70 | 490.00   |

|           |              |   |     |      |        |
|-----------|--------------|---|-----|------|--------|
| 1/19/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 565 | 0.80 | 452.00 |
| 1/19/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 395 | 0.80 | 316.00 |
| 1/19/2023 | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 700 | 0.80 | 560.00 |
| 1/19/2023 | Ryan Mersch  | Subsequent follow up discussion with Miller Buckfire (Y. Song) regarding various workstreams  | 700 | 0.60 | 420.00 |
| 1/20/2023 | Conor Kinasz | Providing the UCC with a listing of the remaining containers and  | 565 | 0.80 | 452.00 |
| 1/20/2023 | Ryan Mersch  | Various communication with Miller Buckfire (Y. Song) regarding status on workstreams  | 700 | 0.90 | 630.00 |
| 1/24/2023 | Ryan Mersch  | Email correspondence with Miller Buckfire (Y. Song) regarding settlement  | 700 | 0.80 | 560.00 |
| 1/24/2023 | Conor Kinasz | Gathering detail and providing revised headcount / employee list  | 565 | 0.40 | 226.00 |
| 1/24/2023 | Conor Kinasz | Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call  | 565 | 0.20 | 113.00 |
| 1/24/2023 | Ryan Mersch  | Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call  | 700 | 0.20 | 140.00 |
| 1/24/2023 | Conor Kinasz | Reviewing cash flow variance prior to UCC weekly call   | 565 | 0.30 | 169.50 |
| 1/25/2023 | Conor Kinasz | Communicating current week cash disbursements as currently forecasted   | 565 | 0.30 | 169.50 |
| 1/25/2023 | Conor Kinasz | Gathering detail and providing revised headcount / employee list  | 565 | 0.50 | 282.50 |
| 1/25/2023 | Ryan Mersch  | Various correspondence with Miller Buckfire (Y. Song) related to settlement updates   | 700 | 0.60 | 420.00 |
| 1/26/2023 | Ryan Mersch  | Discussion with Miller Buckfire (Y. Song) and Portage Point (R. Mersch) regarding status update   | 700 | 0.50 | 350.00 |
| 1/26/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 565 | 0.80 | 452.00 |
| 1/26/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 395 | 0.80 | 316.00 |
| 1/26/2023 | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment | 700 | 0.80 | 560.00 |
| 1/26/2023 | Conor Kinasz | Sharing the cash flow variance with the UCC   | 565 | 0.20 | 113.00 |
| 1/27/2023 | Ryan Mersch  | Email correspondence with Miller Buckfire (Y. Song) regarding case updates  | 700 | 0.60 | 420.00 |
| 1/30/2023 | Ryan Mersch  | Prepare miner detail diligence for Miller Buckfire  | 700 | 0.90 | 630.00 |
| 1/30/2023 | Conor Kinasz | Providing miner counts and delivery information to the UCC  | 565 | 0.30 | 169.50 |
| 1/31/2023 | Ryan Mersch  | Diligence follow up distribution for Miller Buckfire regarding miner details  | 700 | 0.80 | 560.00 |
| 1/31/2023 | Conor Kinasz | Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call  | 565 | 0.60 | 339.00 |
| 1/31/2023 | Ryan Mersch  | Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call  | 700 | 0.60 | 420.00 |
| 1/31/2023 | Conor Kinasz | Responding to follow-up diligence with the UCC regarding miner locations  | 565 | 0.80 | 452.00 |
| 1/31/2023 | Conor Kinasz | Responding to questions on miner locations  | 565 | 0.30 | 169.50 |
| 1/31/2023 | Conor Kinasz | Reviewing cash flow to prepare for UCC meeting  | 565 | 0.40 | 226.00 |

**Plan & Disclosure Statement**

|          |             |   |        |      |             |
|----------|-------------|---|--------|------|-------------|
| 1/3/2023 | Ryan Mersch | Develop alternative high-level recovery based on RK progress and current cash | \$ 700 | 1.70 | \$ 1,190.00 |
|----------|-------------|---|--------|------|-------------|

|           |              |  |     |      |          |
|-----------|--------------|--|-----|------|----------|
| 1/3/2023  | Conor Kinasz | Developing and outlining preference payment analysis with various data requests  | 565 | 0.30 | 169.50   |
| 1/3/2023  | Conor Kinasz | Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding preference payment analysis and data request                                  | 565 | 0.20 | 113.00   |
| 1/3/2023  | Skye Levy    | Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding preference payment analysis and data request                                  | 395 | 0.20 | 79.00    |
| 1/3/2023  | Conor Kinasz | Reviewing plan letter for creditors  | 565 | 0.30 | 169.50   |
| 1/3/2023  | Conor Kinasz | Reviewing, providing comments, and updating preference payment analysis  | 565 | 0.50 | 282.50   |
| 1/4/2023  | Conor Kinasz | Developing sources and uses for confirmation   | 565 | 1.30 | 734.50   |
| 1/4/2023  | Conor Kinasz | Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding cash flow sources and uses at confirmation                                  | 565 | 0.70 | 395.50   |
| 1/4/2023  | Ryan Mersch  | Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding cash flow sources and uses at confirmation                                  | 700 | 0.70 | 490.00   |
| 1/4/2023  | Conor Kinasz | Requesting additional detail to develop preference payment analysis  | 565 | 0.30 | 169.50   |
| 1/4/2023  | Ryan Mersch  | Review / revise sources and uses at close based on latest cash flow projections and revised advisor estimates  | 700 | 1.40 | 980.00   |
| 1/6/2023  | Ryan Mersch  | Review and revise Plan Admin documents   | 700 | 1.30 | 910.00   |
| 1/6/2023  | Conor Kinasz | Reviewing plan administrator agreement   | 565 | 0.40 | 226.00   |
| 1/7/2023  | Ryan Mersch  | Review and revise Plan Admin documents   | 700 | 1.40 | 980.00   |
| 1/8/2023  | Conor Kinasz | Reviewing preference payments analysis and providing comments  | 565 | 1.60 | 904.00   |
| 1/9/2023  | Conor Kinasz | Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preference payment analysis and updates to go forward post-emergence budget | 565 | 0.40 | 226.00   |
| 1/9/2023  | Ryan Mersch  | Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preference payment analysis and updates to go forward post-emergence budget | 700 | 0.40 | 280.00   |
| 1/9/2023  | Ryan Mersch  | Review recovery estimates based on new claims pool and remaining asset proceeds  | 700 | 1.60 | 1,120.00 |
| 1/9/2023  | Ryan Mersch  | Review, edit and comment on Plan Admin documents   | 700 | 1.70 | 1,190.00 |
| 1/9/2023  | Conor Kinasz | Reviewing comments to Plan Administrator agreement   | 565 | 0.30 | 169.50   |
| 1/9/2023  | Conor Kinasz | Reviewing preference payments analysis and providing comments and next steps   | 565 | 0.60 | 339.00   |
| 1/10/2023 | Ryan Mersch  | Finalize edits and updates to Plan Admin document  | 700 | 0.70 | 490.00   |
| 1/10/2023 | Conor Kinasz | Reviewing and providing comments on preference payment analysis  | 565 | 0.80 | 452.00   |
| 1/10/2023 | Conor Kinasz | Reviewing revised Plan Administrator agreement   | 565 | 0.30 | 169.50   |
| 1/11/2023 | Conor Kinasz | Reviewing Counsel comments on preference payment analysis and updating for various revisions   | 565 | 1.10 | 621.50   |
| 1/12/2023 | Conor Kinasz | Reviewing and revising preference payment analysis based on Counsel comments   | 565 | 0.90 | 508.50   |
| 1/12/2023 | Ryan Mersch  | Revise Plan documents and provide supporting Employee detail   | 700 | 1.80 | 1,260.00 |
| 1/12/2023 | Ryan Mersch  | Revise recovery analysis and other detail  | 700 | 0.90 | 630.00   |
| 1/13/2023 | Ryan Mersch  | Development and various discussions with Paul Hastings (S. Shelley) regarding preference action claims   | 700 | 1.40 | 980.00   |
| 1/17/2023 | Conor Kinasz | Adding additional payment details to preference payment analysis   | 565 | 0.50 | 282.50   |
| 1/18/2023 | Conor Kinasz | Correspondences regarding filing of preference payments  | 565 | 0.20 | 113.00   |
| 1/18/2023 | Ryan Mersch  | Review and provide comments to Plan documents and provide final budget   | 700 | 1.60 | 1,120.00 |
| 1/26/2023 | Conor Kinasz | Reviewing preference payments for a specific vendor  | 565 | 0.20 | 113.00   |
| 1/31/2023 | Ryan Mersch  | Post-effective planning operations and reach out to D&O insurance provider, tax consultant and other professionals   | 700 | 1.80 | 1,260.00 |

**Relief From Stay & Adequate Protection**

|          |             |  |        |      |             |
|----------|-------------|--|--------|------|-------------|
| 1/2/2023 | Ryan Mersch | Review and revise the declaration for objection to stay motion | \$ 700 | 1.90 | \$ 1,330.00 |
| 1/4/2023 | Ryan Mersch | Review and revise Mersch declaration                           | 700    | 1.10 | 770.00      |
| 1/5/2023 | Ryan Mersch | Final review of declaration and Shirole hearing prep           | 700    | 0.90 | 630.00      |

**Reporting**

|          |              |  |        |      |           |
|----------|--------------|--|--------|------|-----------|
| 1/3/2023 | Skye Levy    | Continuing to create preference payments tracker with bills provided by the Debtor   | \$ 395 | 1.90 | \$ 750.50 |
| 1/3/2023 | Skye Levy    | Creating preference payments tracker with bills provided by the Debtor   | 395    | 2.00 | 790.00    |
| 1/4/2023 | Skye Levy    | Continued reconciliation of preference payments  | 395    | 1.90 | 750.50    |
| 1/4/2023 | Skye Levy    | Reconciling preference payments and creating tracker   | 395    | 1.90 | 750.50    |
| 1/5/2023 | Skye Levy    | Continuing to reconcile preference payments  | 395    | 2.00 | 790.00    |
| 1/5/2023 | Skye Levy    | Continuing to reconcile preference payments for preference payment tracker   | 395    | 2.00 | 790.00    |
| 1/5/2023 | Skye Levy    | Creating OCP schedule  | 395    | 0.70 | 276.50    |
| 1/5/2023 | Conor Kinasz | Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding OCP and other reporting requirements | 565    | 0.20 | 113.00    |
| 1/5/2023 | Ryan Mersch  | Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding OCP and other reporting requirements | 700    | 0.20 | 140.00    |

|           |              |  |     |      |        |
|-----------|--------------|--|-----|------|--------|
| 1/5/2023  | Skye Levy    | Reconciling preference payments for preference payments tracker  | 395 | 2.00 | 790.00 |
| 1/5/2023  | Conor Kinasz | Reviewing OCP payment schedule for reporting purposes  | 565 | 0.30 | 169.50 |
| 1/6/2023  | Skye Levy    | Comparing SOFA 4 payments to find payments for PJ Lee  | 395 | 0.60 | 237.00 |
| 1/6/2023  | Skye Levy    | Creating folders and pdf template for December MOR in preparation for detail to be received from the Debtor  | 395 | 1.90 | 750.50 |
| 1/6/2023  | Skye Levy    | Reconciling 2021 bonus payment with detail provided in the SOFA  | 395 | 0.40 | 158.00 |
| 1/9/2023  | Skye Levy    | Continuing to reconcile preference payments analysis   | 395 | 1.70 | 671.50 |
| 1/9/2023  | Skye Levy    | Reconciling preference payment analysis to align with numbers filed by Counsel   | 395 | 2.00 | 790.00 |
| 1/9/2023  | Skye Levy    | Reconciling SOFA payments reported for insider bonus payments with bonus payment program initiative  | 395 | 1.20 | 474.00 |
| 1/10/2023 | Ryan Mersch  | Develop monthly operating report cadences and provide update status  | 700 | 0.60 | 420.00 |
| 1/10/2023 | Skye Levy    | Editing preference payments analysis for internal comments   | 395 | 1.40 | 553.00 |
| 1/10/2023 | Skye Levy    | Finalizing preference payments analysis and providing detail and context to Counsel for review   | 395 | 1.20 | 474.00 |
| 1/10/2023 | Conor Kinasz | Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on preference payments analysis and other upcoming reporting requirements  | 565 | 0.30 | 169.50 |
| 1/10/2023 | Skye Levy    | Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on preference payments analysis and other upcoming reporting requirements  | 395 | 0.30 | 118.50 |
| 1/10/2023 | Ryan Mersch  | Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on preference payments analysis and other upcoming reporting requirements  | 700 | 0.30 | 210.00 |
| 1/10/2023 | Skye Levy    | Reconciling 2021 bonus payments with detail provided by the Debtor and reported in the SOFA with questions from Counsel  | 395 | 1.90 | 750.50 |
| 1/10/2023 | Skye Levy    | Reviewing and updating preference payments analysis  | 395 | 1.70 | 671.50 |
| 1/10/2023 | Skye Levy    | Tracking down taxing authorities to be included in relief motion   | 395 | 1.80 | 711.00 |
| 1/11/2023 | Skye Levy    | Continuing to reconcile PJ Lee payment with detail in the SOFA   | 395 | 1.10 | 434.50 |
| 1/11/2023 | Ryan Mersch  | December monthly operating report updates  | 700 | 0.80 | 560.00 |
| 1/11/2023 | Conor Kinasz | Identifying next steps for getting amended SOFA on file  | 565 | 0.50 | 282.50 |
| 1/11/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (J. Bliss, S. Thomas) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on PJ Lee bonus payment reporting in SOFA | 565 | 0.10 | 56.50  |
| 1/11/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (J. Bliss, S. Thomas) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on PJ Lee bonus payment reporting in SOFA | 395 | 0.10 | 39.50  |
| 1/11/2023 | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (J. Bliss, S. Thomas) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on PJ Lee bonus payment reporting in SOFA | 700 | 0.10 | 70.00  |
| 1/11/2023 | Skye Levy    | Prepare for and participate in an internal discussion with Portage Point (R. Mersch, S. Levy) on preference payments analysis and case updates                                   | 395 | 0.10 | 39.50  |
| 1/11/2023 | Ryan Mersch  | Prepare for and participate in an internal discussion with Portage Point (R. Mersch, S. Levy) on preference payments analysis and case updates                                   | 700 | 0.10 | 70.00  |
| 1/11/2023 | Skye Levy    | Reconciling bonus payments reported in the SOFA per Counsel's request  | 395 | 1.90 | 750.50 |
| 1/11/2023 | Skye Levy    | Researching updated defense amount limits to update preference payment analysis  | 395 | 1.20 | 474.00 |
| 1/11/2023 | Skye Levy    | Updating preference payments analysis for small defense amounts  | 395 | 2.00 | 790.00 |
| 1/12/2023 | Skye Levy    | Creating bonus payment reconciliation file to send to Counsel to back into 2021 bonuses paid   | 395 | 1.30 | 513.50 |
| 1/12/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on preference payments analysis         | 565 | 0.50 | 282.50 |
| 1/12/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on preference payments analysis         | 395 | 0.50 | 197.50 |
| 1/12/2023 | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on preference payments analysis         | 700 | 0.50 | 350.00 |
| 1/12/2023 | Conor Kinasz | Providing professional accrued fees schedule for December 2022 closing   | 565 | 0.50 | 282.50 |
| 1/12/2023 | Skye Levy    | Reconciling 2021 bonus payments with detail in the SOFA as requested by Counsel  | 395 | 1.90 | 750.50 |
| 1/12/2023 | Conor Kinasz | Refiling the SOFA for updated insider payment schedules  | 565 | 0.70 | 395.50 |
| 1/12/2023 | Skye Levy    | Re-making preference payments analysis for new vendors Counsel requested to include  | 395 | 2.00 | 790.00 |
| 1/12/2023 | Skye Levy    | Reviewing differences between SOFA payments and preference payments analysis as requested by the UCC   | 395 | 1.10 | 434.50 |
| 1/12/2023 | Skye Levy    | Updating new preference payments analysis with requested removals  | 395 | 0.80 | 316.00 |
| 1/12/2023 | Skye Levy    | Updating preference payment analysis with changes from Counsel   | 395 | 1.30 | 513.50 |



|           |              |  |     |      |          |
|-----------|--------------|--|-----|------|----------|
| 1/13/2023 | Skye Levy    | Continuing to track down missing contracts for counsel   | 395 | 1.10 | 434.50   |
| 1/13/2023 | Conor Kinasz | Developing list of OCP, tax, and insurance payments made by the Debtors  | 565 | 0.60 | 339.00   |
| 1/13/2023 | Skye Levy    | Finalizing bonus reconciliation post conversation with the Debtor  | 395 | 1.80 | 711.00   |
| 1/13/2023 | Conor Kinasz | Gathering information on cash deposits made pre-petition   | 565 | 0.90 | 508.50   |
| 1/13/2023 | Conor Kinasz | Prepare for and participate in a discussion with Paul Hastings (J. Bliss, S. Thomas) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA insider payments and bonus reconciliation | 565 | 0.20 | 113.00   |
| 1/13/2023 | Skye Levy    | Prepare for and participate in a discussion with Paul Hastings (J. Bliss, S. Thomas) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA insider payments and bonus reconciliation | 395 | 0.20 | 79.00    |
| 1/13/2023 | Ryan Mersch  | Prepare for and participate in a discussion with Paul Hastings (J. Bliss, S. Thomas) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA insider payments and bonus reconciliation | 700 | 0.20 | 140.00   |
| 1/13/2023 | Skye Levy    | Prepare for and participate in a discussion with the debtor (A. Piff) and Portage Point (S. Levy) on 2021 bonus payments and financials  | 395 | 0.50 | 197.50   |
| 1/13/2023 | Conor Kinasz | Providing professional fee accruals for December closing   | 565 | 0.70 | 395.50   |
| 1/14/2023 | Skye Levy    | Updating preference payments reporting to provide to UCC   | 395 | 1.80 | 711.00   |
| 1/16/2023 | Ryan Mersch  | Review December monthly operating report   | 700 | 1.70 | 1,190.00 |
| 1/17/2023 | Skye Levy    | Continuing to create MOR schedules   | 395 | 2.00 | 790.00   |
| 1/17/2023 | Skye Levy    | Continuing to reconcile and create MOR schedules   | 395 | 2.00 | 790.00   |
| 1/17/2023 | Skye Levy    | Continuing to reconcile and create MOR schedules   | 395 | 2.00 | 790.00   |
| 1/17/2023 | Skye Levy    | Continuing to reconcile and create MOR schedules   | 395 | 2.00 | 790.00   |
| 1/17/2023 | Skye Levy    | Continuing to reconcile and create MOR schedules   | 395 | 2.00 | 790.00   |
| 1/17/2023 | Skye Levy    | Creating MOR schedules   | 395 | 2.00 | 790.00   |
| 1/17/2023 | Skye Levy    | Editing pdfs for December MOR  | 395 | 0.90 | 355.50   |
| 1/17/2023 | Skye Levy    | Providing list of pre-petition litigation from the SOFA to Counsel   | 395 | 0.30 | 118.50   |
| 1/17/2023 | Conor Kinasz | Request December MOR support and developing cash receipts and disbursements schedule   | 565 | 0.30 | 169.50   |
| 1/17/2023 | Ryan Mersch  | Review December monthly operating report   | 700 | 1.50 | 1,050.00 |
| 1/17/2023 | Skye Levy    | Tracking down detail AR used in SOAL and previous MORs   | 395 | 0.60 | 237.00   |
| 1/17/2023 | Skye Levy    | Updating preference payments tracker for schedule 2 and 3 in retained causes of action   | 395 | 0.50 | 197.50   |
| 1/18/2023 | Skye Levy    | Continuing to reconcile and finalize December MOR with new data provided by the Debtor   | 395 | 2.00 | 790.00   |
| 1/18/2023 | Skye Levy    | Continuing to reconcile December MOR with new data provided by the Debtor  | 395 | 2.00 | 790.00   |
| 1/18/2023 | Skye Levy    | Continuing to reconcile MOR for December report  | 395 | 2.00 | 790.00   |
| 1/18/2023 | Skye Levy    | Creating first day matrix schedules for monthly reporting requirements   | 395 | 0.60 | 237.00   |
| 1/18/2023 | Ryan Mersch  | Review and provide comments on December monthly operating report   | 700 | 1.80 | 1,260.00 |
| 1/18/2023 | Conor Kinasz | Reviewing and providing comments on December MORs  | 565 | 1.80 | 1,017.00 |
| 1/18/2023 | Skye Levy    | Reviewing preference payments analysis and providing for internal review   | 395 | 0.30 | 118.50   |
| 1/18/2023 | Skye Levy    | Updating and creating first day matrixes   | 395 | 0.70 | 276.50   |
| 1/18/2023 | Conor Kinasz | Updating cash receipts & disbursements schedule in December MOR  | 565 | 1.20 | 678.00   |
| 1/19/2023 | Skye Levy    | Continuing to finalize and update the MOR for the new Debtor legal names   | 395 | 2.00 | 790.00   |
| 1/19/2023 | Skye Levy    | Continuing to update December MOR per internal changes and edits and reconciling data with new information from the Debtor   | 395 | 1.90 | 750.50   |
| 1/19/2023 | Ryan Mersch  | Finalize and distribute December monthly operating report  | 700 | 1.80 | 1,260.00 |
| 1/19/2023 | Skye Levy    | Finalizing and generating all PDFs for December MOR  | 395 | 1.20 | 474.00   |
| 1/19/2023 | Skye Levy    | Finalizing and providing MOR to the Debtor for review  | 395 | 0.70 | 276.50   |
| 1/19/2023 | Conor Kinasz | Reviewing and providing comments on various reporting schedules for insurance, tax, bonus programs and OCP payments  | 565 | 0.90 | 508.50   |
| 1/19/2023 | Conor Kinasz | Reviewing cash reconciliation for December MOR   | 565 | 1.20 | 678.00   |
| 1/19/2023 | Conor Kinasz | Reviewing December MOR, providing comments and updating various exhibits   | 565 | 1.60 | 904.00   |
| 1/19/2023 | Skye Levy    | Updating all MOR forms and schedules for the new Debtor legal names  | 395 | 2.00 | 790.00   |
| 1/19/2023 | Skye Levy    | Updating December MOR per internal comments and edits  | 395 | 2.00 | 790.00   |
| 1/19/2023 | Skye Levy    | Updating first day motion matrixes   | 395 | 0.50 | 197.50   |
| 1/20/2023 | Skye Levy    | Adding in final comments and changes to the December MOR   | 395 | 1.60 | 632.00   |
| 1/20/2023 | Skye Levy    | Creating PDFs of final MOR forms   | 395 | 1.80 | 711.00   |
| 1/20/2023 | Ryan Mersch  | Finalize and distribute December monthly operating report  | 700 | 1.60 | 1,120.00 |
| 1/20/2023 | Skye Levy    | Finalizing first day matrixes to provide to Counsel  | 395 | 1.70 | 671.50   |
| 1/20/2023 | Skye Levy    | Generating and merging all PDFs of final MOR to send to Counsel  | 395 | 1.80 | 711.00   |
| 1/20/2023 | Conor Kinasz | Prepare for and participate in a discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on December MOR review   | 565 | 0.50 | 282.50   |
| 1/20/2023 | Skye Levy    | Prepare for and participate in a discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on December MOR review   | 395 | 0.50 | 197.50   |
| 1/20/2023 | Ryan Mersch  | Prepare for and participate in a discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on December MOR review   | 700 | 0.50 | 350.00   |
| 1/20/2023 | Conor Kinasz | Prepare for and participate in an internal discussion with Portage Point (C. Kinasz, S. Levy) on December MOR review   | 565 | 0.60 | 339.00   |

|           |              |  |     |      |        |
|-----------|--------------|--|-----|------|--------|
| 1/20/2023 | Skye Levy    | Prepare for and participate in an internal discussion with Portage Point (C. Kinasz, S. Levy) on December MOR review       | 395 | 0.60 | 237.00 |
| 1/20/2023 | Conor Kinasz | Prepare for and participate in an internal discussion with Portage Point (C. Kinasz, S. Levy) on final December MOR review | 565 | 0.30 | 169.50 |
| 1/20/2023 | Skye Levy    | Prepare for and participate in an internal discussion with Portage Point (C. Kinasz, S. Levy) on final December MOR review | 395 | 0.30 | 118.50 |
| 1/20/2023 | Conor Kinasz | Reviewing and reconciling AP and AR for the December MOR   | 565 | 0.80 | 452.00 |
| 1/20/2023 | Conor Kinasz | Reviewing December MOR for changes per comments provided   | 565 | 1.40 | 791.00 |
| 1/20/2023 | Skye Levy    | Updating December MOR for internal comments and changes  | 395 | 2.00 | 790.00 |
| 1/21/2023 | Conor Kinasz | Reaching out to Counsel for filing of the December MOR   | 565 | 0.30 | 169.50 |
| 1/23/2023 | Conor Kinasz | Checking the docket and following up for filing of December MOR  | 565 | 0.30 | 169.50 |
| 1/23/2023 | Skye Levy    | Updating trustee fee schedule for Q4 disbursements and providing detail to the Debtor                                      | 395 | 1.80 | 711.00 |
| 1/24/2023 | Skye Levy    | Reconciling trustee fees to be paid and invoices received  | 395 | 1.10 | 434.50 |
| 1/24/2023 | Skye Levy    | Tracking down current employee count for Miller Buckfire   | 395 | 0.40 | 158.00 |
| 1/25/2023 | Skye Levy    | Reviewing list of final employees provided by the Debtor   | 395 | 0.30 | 118.50 |
| 1/26/2023 | Skye Levy    | Gathering Sunbelt preference payments detail for Counsel request   | 395 | 0.30 | 118.50 |
| 1/30/2023 | Skye Levy    | Reviewing trustee fee payment and variance from our calculations   | 395 | 1.60 | 632.00 |
| 1/31/2023 | Skye Levy    | Continuing to create January MOR template in preparation for January MOR reporting   | 395 | 1.70 | 671.50 |

**Tax**

|           |              |   |        |      |           |
|-----------|--------------|---|--------|------|-----------|
| 1/10/2023 | Conor Kinasz | Developing list of taxing authorities for retained causes of action                           | \$ 565 | 0.60 | \$ 339.00 |
| 1/25/2023 | Ryan Mersch  | Discussion with Tax advisors for post-effective work  | 700    | 0.60 | 420.00    |
| 1/31/2023 | Ryan Mersch  | Discussion with Paul Hastings tax consultants (J. Grogan, Greg) and Portage Point (R. Mersch) | 700    | 0.70 | 490.00    |

**Total****745.60 \$425,378.50**